# SIMS Instructional Guide

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Ministry of Post-Secondary Education and Future Skills

2025

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# 3.1 Obtaining a BCeID

A Business BCeID is required by institutions to access SIMS. A Basic BCeID will not provide you with full functionality. When first applying for a Business BCeID you will be provided with a Basic BCeID and a confirmation code will be mailed to the institution. Please do not attempt to register your institution in SIMS with the Basic BCeID.

Instructions for applying for a Business BCeID are available here.

# 3.2 Account Creation

Each institution needs to have a BCeID account created to access the SIMS system. The first step is to have a Business BCeID or a Basic BCeID for the institution and to have an account administrator added to that BCeID so that they can access it.

# 3.2.1 Business BCeID

#### Background

Institutions with a Business BCeID can manage more of the account and have an easier overall experience setting up their profile.

#### **Process**

The institution user that is attached to the Business BCeID as the profile manager will login to the SIMS Institution Account using their BCeID. The institution will be prompted to create the institution profile.

Complete the "Create Your Institution Profile" page.

Cre	ate Your Institution Profile
Please confirm your e	email and add your institution details below. An account will be created for your institution and you will be assigned an admin.
our profile	
Given names 😡	Last name 😡
SIMS	COLLD
Verified email *	
andrew.schwenker@GOV.BC.CA	
Updating read-only information     The read-only information above is retrieve     information needs to be changed, please	red from your BCeID account and it is not possible to change it here. If any read-only visit <b>bceid.ca.</b>
Updating read-only information The read-only information above is retrieven information needs to be changed, please our institution profile Legal operations name	red from your BCeID account and it is not possible to change it here. If any read-only visit <b>bceid.ca.</b>
Updating read-only information The read-only information above is retriev information needs to be changed, please our institution profile Legal operating name  College D	red from your BCeID account and it is not possible to change it here. If any read-only visit <b>bceid.ca</b> .
Updating read-only information The read-only information above is retriev information needs to be changed, please Our institution profile Legal operating name College D Operating name *	red from your BCeID account and it is not possible to change it here. If any read-only visit <b>bceid.ca</b> .
Updating read-only information The read-only information above is retrieven information needs to be changed, please Courr institution profile Legal operating name College D Operating name * Institution type *	red from your BCeID account and it is not possible to change it here. If any read-only visit <b>bceid.ca</b> .
Updating read-only information The read-only information above is retriev information needs to be changed, please Cour institution profile Legal operating name  College D Operating name  Select Select	red from your BCeID account and it is not possible to change it here. If any read-only visit <b>bceid.ca</b> .

Select create profile, the profile will be approved automatically and allow access to the main home page for the institution.

# 3.3 Account Administration

# 3.3.1 Adding Users

Each Institution needs to add users that will have access to the system and will be able to act on behalf of the Institution.

There are four types of users: User, Admin, Legal Signing authority, and Read only:

• Legal Signing Authority - Each institution can only have one legal signing authority. The legal signing authority must have the ability to sign on behalf of the institution. The legal signing authority does

not have to be the same individual that signed the Memorandum of Understanding (MOU). This user type is the only one that can complete the designation request process.

- Admin User The admin user exists to handle all day-to-day institution account management. Admin users can interact with all locations.
- User Can complete day-to-day tasks. Users are attached to specific institution locations and will only be able to interact with the locations they are connected to.
- Read only user Can view information in SIMS but cannot perform any tasks.

# 3.3.2 Add User for Business BCeID

# **Background**

Business BCeID institutions will need to maintain the users in their institution account. To add a user the account manager of the Business BCeID account will need to update the users on the Business BCeID platform first because the information to add a user using the Student Information Management System will pull the names of the eligible users directly from the BCeID account.

#### **Process**

Once logged into the account click on the manage institution link.



anage Profile anage Locations	Manage instituti Manage U	ons Isers						
anage Users	All users (1	5)			Q Search name		🕒 Ad	d new user
	Name	Email	User type	Role	Locations	Status	Actions	
	Matt James	email.dev@aest.io	Admin	Admin	- All	Active	Edit 🖉	
	Hung Eun Sun	email.dev@aest.io	Admin	Legal authority	• All	Active	Edit 🖉	Disable 🖉
	Theresa Ly	email.dev@aest.io	User	Admin	Lansdowne Campus	Active	Edit 🖉	Disable 8
	Cody Fisher	email.dev@aest.io	User	5	Lansdowne Campus	• Active	Edit 🖉	Disable
	Ronald Richards	email.dev@aest.io	User	20 20	+ All	• Inactive	Edit Ø	Disable 8
			<< <	1 2 3 4 5	> >> 10 -			

Next click Manage users located on the left-hand side. This will take you to the manage users' page. Click "Add new user". The "Add new user" tab will pop up. You will then add the new users by selecting them from the dropdown menu. Select the role to be assigned and attach them to the appropriate locations. This information is pulled from the Business BCeID database external from SIMS.

Business BCeID user ID	
Select a user	O Admin O Legal signing authority
sign user to locations	
Locations	Roles
nterurban Campus 1461 Interurban Rd, Victoria, BC	User No access
andowne Campus 3100 Foul Bay Rd, Victoria, BC	User No access

#### Note

<ul> <li>Manage Profile</li> <li>Manage Locations</li> <li>Manage Designation</li> </ul>	Manage institution	ers					
Manage Users	All users (1) <ul> <li>Admin roles can accession</li> <li>User roles can accession</li> <li>Legal Signing Authority</li> </ul>	Q. Search name ess all features @ is some features @ irity role is an admin with	an additional feature 😡				
	Name †↓	Email †↓	User Type	Role	Locations	Status	Action
	daq jiang		Admin	Legal Signing Authority	• All	Active	Edit /

To add just a standard user you will first need to add the location that they will be attached to.

# 3.3.3 Editing Users

## **Background**

Managing users is the responsibility of the institution. The institution must maintain up to date records for each of its employees that can access the system. This includes ensuring they have the correct authorization or disabling staff members that have departed the organization.

## Process

To make changes to a user an admin user must access the manage institution page.

Barrison Creation	Institutions		Home	Manage Institution	My Profile 88	÷
ocations 약 Interurban Campus 값 Programs 값 Program requests 단 Confirm enroiment 관 Report a change		Welcome to your institution New users can follow the steps listed below to ge Returning users can use the left-hand navigation confirm enrolment or report a change.	account! t started. to do things like	<b>*</b>	ii	
Q Landsdowne Campi	15			11	1 / 1 /	-

Next select "Manage users" on the left-hand side of the page.

BRITISH COLUMBIA Institutions	Home Manage Institution My Profile	
Manage Profile Manage Locations Manage Designation Manage Users	Manage institution         Manage Profile         Image institution         Please send us an email to request a change. For your institution's mailing address, you can update it without emailing a request.	
	Institution profile The details below should reflect your main institution office.	

Then go to the user you want to change on the list and click "Edit".

Barrier Die				Home	Manage Institution	My Profile	BB ~
Manage Profile Manage Locations Manage Designation	Manage institut Manage U	ions Jsers					
A Manage Users	All users (*	15)			Q Search name		🕀 Add new user
	Name	Email	User type	Role	Locations	Status	Actions
	Matt James	email.dev@aest.io	Admin	Admin	• All	Active	Edit 🖉 Enable 🙎
	Hung Eun Sun	email.dev@aest.io	Admin	Legal authority	• All	· Active	Edit & Disable &

From here make the changes necessary and click "Edit user now"

# 3.3.4 Disable Users

A part of the management of users requires the institution to also disable users that will no longer have permission to access the system.

#### **Process**

Access the manage institution page at the top right of the home page.



Click "Manage Users" on the left-hand side of the page.

Go to the user you would like to disable and click Disable

Sarrian I	StudentAid BC			Home	Manage Institution	My Profile	88)~	
Manage Profile     Manage Locations     Manage Designation	Manage instituti Manage U	ons Sers						
S Manage Users	All users (1	5)			Q Search name		🔿 Ada	d new user
	Name	Email	User type	Role	Locations	Status	Actions	
	Matt James	email.dev@aest.io	Admin	Admin	• All	Active	Edit 🖉	
	Hung Eun Sun	email.dev@aest.io	Admin	Legal authority	• All	Active	Edit Ø	Disable 8
	Theresa Ly	email.dev@aest.io	User	Admin	Lansdowne Campus	Active	Edit Ø	Disable 8
	Cody Fisher	email.dev@aest.io	User	S43	Lansdowne Campus	Active	Edit Ø	Disable 8
	Ronald Richards	email.dev@aest.io	User		• All	• Inactive	Edit Ø	Disable 2
			<< <	1 2 3 4 5	> >> 10 -			

# 3.3.5 Adding Locations

#### Background

The institution is required to add each location that will offer courses eligible for financial aid. This is done through the institution account under the "Manage institution" section. Without adding the locations and including them in the designation process, no programs offered at those locations will be eligible for funding. Each location will also have their own unique Federal Institution Code as it appears on the <u>Master Designation List</u>. (Please see section 3.4 for more information on the designation process)

#### **Process**

Select manage institution to access the manage institution page.



## Click on manage locations and then select add location.

Manage Profile	Manage institution Manage Locati	ons			
Manage Designation Manage Users	All locations (2)			• Ac	ld location
	Interurban Campu	US ( Designated			( Edit
	Address line 1 4461 Interurban Rd Victoria BC, V9E 2C1 Canada	Address line 2 —	Primary contact Zoe Admin 250 252 1240 admin@camosun.ca	Institution code EHY323	

Enter the location information and submit.

#### <u>Note</u>

BC Publics only have one location for designation in SIMS. BC Privates will have an EI Code for each location.

# 3.3.6 Edit Locations

#### **Background**

Locations may occasionally require editing. This functionality is available to maintain up to date records within the SIMS system. Institution users will only be able to change the Location primary contact information. If other changes are required, please email <u>DESIGNAT@gov.bc.ca</u>.

#### **Process**

Select manage institution to access the manage institution page.



Select manage locations. Click "Edit" on the location to be changed.

Make the required changes to the Location primary contact and click submit to finalize the changes.

# 3.4 Institution Designation

Institution Designation is the process by which Post-Secondary institutions are deemed eligible to administer federal and provincial student financial assistance. Designation allows students attending colleges and universities to access financial aid programs, making education more affordable and accessible. It helps students pursue their educational goals without being burdened by excessive financial barriers.

# 3.4.1 Designation Framework

SABC institution designation is guided by the pan-Canadian Designation Policy Framework. In 2001, provincial/territorial and federal governments developed a framework to guide institution designation policy. The policy framework is based on the principles of taxpayer protection, accountability, informed choice, and consumer protection. The framework outlines the following elements for designated institutions:

• The institution's programs meet the eligibility criteria as defined by federal, provincial, and territorial legislation with respect to Post-Secondary education.

• The institution is capable of appropriate administration of the student loan program and is accountable for this administration.

• The institution provides students with adequate consumer protection and information upon which to make informed choices about their Post-Secondary options. Designated educational institutions are expected to focus on student success, improve ways to retain students and ensure students improve their overall employability so they can repay their loans.

• The level of financial risk of designated institutions is monitored and addressed.

# 3.4.2 Designation Requests

#### Background

Designation requests are completed for all institutions through the Student Information Management system. Institution users cannot 'delete' or withdraw a designation request. The request must be actioned by Ministry staff before a new designation request can be submitted. An approved designation is not required to continue operating in the system. All functionalities will remain available even if designation status is not requested or pending. An approved designation is required for students to locate the school and submit their application.

# 3.4.3 B.C. Public Institution Designation

#### **Background**

B.C. Public Institutions are designated through a Memoranda of Understanding (MOU) with the StudentAid BC. BC Public Institutions must request designation in the Student Information Management System (SIMS). Requesting designation in the Student Information Management System (SIMS) must be completed by signing all other associated documents. The Designation Request will not be approved until the institution returns the signed MOU to StudentAid BC for review.

#### **Reminder**

The Legal Signing Authority user is the only one that can complete the Designation Request process.

#### **Process**

From the institution home page select "Manage Institution".



JULIER, Anar	thutions.			nume	manage institution	My Prome		
Manage Profile Manage Locations	Manage institut Manage U	ions Isers						
Manage Designation	All users (1	5)			Q. Search name		• Ad	ld new user
	Name	Email	User type	Role	Locations	Status	Actions	
	Matt James	email.dev@aest.io	Admin	Admin	• All	· Active	Edit 🖉	Enable 8
	Hung Euri Sun	email.dev@aest.io	Admin	Legal authority	* All	Active	Edit Ø	Disable &
	Theresa Ly	email.dev@acst.io	User	Admin	Lansdowne Campus	Active	Edit 🖉	Disable &
	Cody Fisher	email.dev@west.io	User		Lansdowne Campus	Active	Edit Ø	Disable 8
	Ronald Richards	email.dev@aest.io	User	10	- All	• Inactive	tdit Ø	Disable &
			<< e	1 2 3 4 5	> >> 10 -			

Select "Manage Designation" on the left-hand side of the screen.

Then on the top right side of the screen select "Request designation".

dition.	Home Manage Institution My Profile BB ~
P Manage Profile	Manage institutions
Manage Locations	Manage Designations
Manage Designation	
B Manage Users	Designation agreements Ensure you have an approved designation to administer student financial assistance.
	You don't have any agreements yet

Select the location included in the designation request. This is done by checking the boxes next to the location being designated and then click "Submit".

3			
stitution name	Institution type		
nopolous	BC PUBIC		
Designated locations			
equest your location(s) be designated.	To add locations, go to manage locations.		
Name	Address	Request for designation	
Chewyopolous	123 birb, Vernon, BC, V1T7H6, Canada		
DeathStrok University	3011 Vernon rd, Vernon, BC, V1T7H6, Canada		
Houstonopolous	111 dog st, vernon, BC, V1T7H6, Canada	-	
least one location must be selected			
		$\sim$	
	Cancel Submit		

#### Note

You can select multiple locations at a time and submit them as one request.

# 3.4.4 Private Institution Designation

#### Background

B.C. Private institutions will be required to complete the online designation process that will walk them through the required information they must submit online in the system. For additional details on the required support documentation please contact StudentAid BC at <u>DESIGNAT@gov.bc.ca</u>.

#### **Process**

From the institution home page select "Manage institution".



Select Manage Designation on the left-hand side of the screen.

Select the location that will be included in the designation request. This is done by checking the boxes next to the location being designated and then click "Submit".

#### <u>Note</u>

You can select multiple locations at a time and submit them in bulk. However, it is easier from an administrative perspective to request each location individually.

Manage Profile Manage Locations Manage Designation	Manage U	sers						
Anage Users	All users (1	5)			Q. Search name		• Ac	id new user
	Name	Email	User type	Role	Locations	Status	Actions	
	Matt James	email.dev@aest.io	Admin	Admin	• All	Active	Edit 🖉	Enable &
	Hung Eun Sun	email.dev@aest.io	Admin	Legal authority	* All	Active	Edit 🖉	Disable &
	Theresa Ly	email.dev@aest.io	User	Admin	+ Lansdowne Campus	· Active	Edit Ø	Disable &
	Cody Risber	email.dev@vest.io	User	.+	Lansdowne Campus	Active	Edit Ø	Disable &
	Ronald Richards	email.dev@aest.io	User		• All	• Inactive	tait Ø	Disable &
			<< 4	1 2 3 4 5	> >> [10			

Designation details		
Institution name	Institution type	
Birbilopolous	BC Public	
Designated locations		
Request your location(s) be designated. To	add locations, go to manage locations.	
Name	Address	Request for designation *
Chewyopolous	123 birb, Vernon, BC, V1T7H6, Canada	
DeathStrok University	3011 Vernon rd, Vernon, BC, V1T7H6, Canada	
Houstonopolous	111 dog st, vernon, BC, V1T7H6, Canada	o
at least one location must be selected		
	Cancel	v
111 House and the second s		

ining officers					
your signing and enrolment officers	below. Your e	igibility and enrolment officer need to be differ	ent people.		
Eligibility officers have responsibi	lity and authori	ty for:			
<ul> <li>Completing the Confirmation of</li> <li>Documenting the student's tuiti</li> <li>Reporting changes to the student</li> <li>Reporting changes to course load</li> </ul>	Enrolment pro on payments to nt's scholastic s id	cess to confirm the student's enrolment and attend your institution tanding (withdrawals, unsuccessful completion, or	dance status early completion)		
Name *		Position (title) *	Email *	Phone *	
	*	*	*	*	$\odot$
Enrolment officers have responsit Completing the Program Inform	pility and autho nation Requests	rity for: (to help students confirm and/or locate program :	and study period offering information)		
Name *		Position (title) *	Email *	Phone *	
	*	*	*	*	$\odot$

Enter all Signing officers (eligibility and enrolment officers)

#### <u>Note</u>

It is necessary to have distinct individuals serving as an Eligibility Officer and an Enrolment Officer, ensuring separation of duties and preventing conflicts of interest. By maintaining this distinction, organizations can promote transparency, impartiality, and effective management of eligibility assessment and enrollment processes.

Confirm and accept all agreement documents.

#### Agreement documentation

 Please check each box to confirm that you have read, understood, and agreed to each Schedule:

 Schedule A \*
 Schedule A - StudentAid BC Policy Manuals

 Schedule B \*
 Schedule B - StudentAid Administration Manual

 Schedule D \*
 Schedule D - Information Sharing agreement

Select and confirm that the person signing off on the designation request has the legal signing authority to enter into an agreement on behalf of the institution and then submit.

egal authorized authority	
ame	Email address
Andrew Schwenker	Andrew.Schwenker@gov.bc.ca
WHEREAS:	
A The Ministry of Advanced Education ("th	e Ministry") is responsible for the administration of:
(a) the Canada Student Loans Program in S-23 and Canada Student Financial Assistance Act,	accordance with agreements under the Canada Student Loan Act, R.S.C. 1985, c. S.C. 1994, c. 28; and
(b) the British Columbia Student Assistance	e Program ("StudentAid BC") authorized by British Columbia OIC 1252/2000;
B StudentAid BC financial assistance is avai institutions with StudentAid BC designation;	ailable only to students enrolled in StudentAid BC approved programs at
C The Ministry designates institutions with Policy Framework and the StudentAid BC Policy Ma	n StudentAid BC designation in accordance with the Pan-Canadian Designation inual;
By clicking the box, you confirm that you are legally	authorized by the Institution to enter into an agreement on behalf of the Institution

# 3.4.5 All Other Post Secondary Institution Designation

At this time all institutions outside BC will complete the designation process in the same way as BC private institutions. Please refer to the instructions prior for the steps needed to complete the process.

# 3.5 Programs

A program is defined as a course or series of courses leading to a credential. Institutions are required to report to StudentAid BC information describing each program of study as approved by the governing body overseeing the delivery of the program and/or the operation of the institution.

## 3.5.1 Adding a program

## **Background**

Each eligible program available at an institution must be included in the account. Programs only need to be entered once, and they will remain available for all subsequent program years. Programs are

automatically applicable to all locations; therefore, the location name should be specified in the program title if it needs to be differentiated across locations.

#### Process

On the home page click on the location that you want to add the program for and then click programs.



# Click the create program.

A Home	Interurban Campus Programs		Home Manag	ge Institution	My Profile	88 ~
Interurban Campus  Frograms  Program Info Requests  Confirm Enrolment  Report a Change  Landsdowne Campus	All programs		í		C g o	reate program
		There's not	hing here yet			_

Complete the program information fields (all fields with a red asterisk are mandatory).

rogram information		
Program name *		
Program description		
Credential type *		
Classification of Instructional Programs (CIP) *		
Format (##.####)		

When completing the program information, you will be asked to identify the duration of the program:

rogram eligibility	
Are students able to take this on a part time basis? 🔞 *	
O Yes	
O No	
How will this program be delivered? (Select all that apply) *	
🗆 On site	
□ Online	
Program length	
This qualifies students for specific funds or grants.	
	*
12 weeks to 52 weeks	
12 weeks to 52 weeks	
60 weeks to less than 2 years	
2 Years to less than 3Years	
3 Years to less than 4 Years	
5 rears to ress than 4 rears	
4 Years to less than 5 Years	

Accuracy in response to the question is important as the duration is connected to federal and provincial grant eligibility. Below is a chart which further defines the categories above:

New SIMS Program Length Category Options	Intention for Program length
12 weeks to 52 weeks*	12-52 weeks
53 weeks to 59 weeks (New)	53-59 weeks
60 weeks to less than 2 years (New)	60-103 weeks
2 years to less than 3 years	104-155 weeks
3 years to less than 4 years	156-207 weeks
4 years to less than 5 years	208-259 weeks
5 years or more	260 weeks or more

\*Note: Weeks refer to weeks of study up until the last day of a term or exams.

Online delivery should be selected if a program is only offered online. If students can study in a blended delivery format, select both onsite and online so that you can create a blended offering.

When you are done go to the bottom of the page and click "Submit".

# Tip

The StudentAid BC Program code is optional; however, it is pre-requisite for using the Bulk Offering Upload feature.

The Institution Program Code is optional and helps create unique identifiers for the programs. The program code can interact with the CIP Code and StudentAid BC Program Code for further identification.

# Tip

The program description field can be used to provide information to students applying for funding. If you are an institution with students applying term by term, you could comment. If you want all students in a program, regardless of option, to apply under one code, a comment can be added here. This field can be edited at any time.

# <u>Tip</u>

In order for a student to be able to apply for part time funding you must have indicated "yes" to the question "Are students able to take this on a part-time basis."

# 3.5.2 Changing a Program

# **Background**

Sometimes there will be scenarios where there will be a need to change a program. A program will be fully editable up until the first offering is submitted for that program. Once an offering is attached, there will be limitations on editing a program so as not to impact active validations of the offerings connected to the program. If there is something you need to change that is in a locked field, you will need to deactivate the program and create it again. See section 3.5.3

# **Process**

Select the program you would like to change from your list of programs.

Home	Interurban Campus Programs					
Interurban Campus	All programs			Q. Search name or app	plication #	Create program
Program Info Requests     Confirm Enrolment	CIP	Program name	Credential	Study periods	Status	Action
Report a Change	00.0000	Practical Nursing	Associate degree	2	· Active	View
Landsdowne Campus	00.0000	Something	Samething	6	· Active	View
	00.0000	Something	Something	6	· Active	View
	00.0000	Something	Samething	6	· Active	View
	00.0000	Something	Samething	.0	• Inactive	View
			1 2 3 4	5 > >> 10 -		

Once selected click Program actions in the top right corner of the screen.

bmitted: May 23 stitution name:	3 2024 <mark>Salish Bay Universi</mark>	<u>ty</u>					
Knitting 🤆	Approved					(	➢ Program actions
Description			Offering			Credential T	уре
dfasdf			Full Time Part Time			Undergradua	ate Degree
Classification of Ir	nstructional Program	ms (CIP)	National Occu	pational Class	ification (NOC)	Institution F	Program Code
2.2345						AUFF	
Study perio	od offerings	<b>(4)</b> Q Search	Offering Name				+ Add offering
Name↑↓	Year of Study	Study Dates	Intensity	Offering type	Study delivery	Status	Action

Now click "Edit".

	✓ Program actions
Offering	Credentia
Full Time	Undergradu
Part Time	Deactivate
National Occupational Classification (NOC)	Institution Program Code
	AUFF
	Offering Full Time Part Time National Occupational Classification (NOC)

You can edit any fields that are fillable on the page.

idents have appli u can still make cl	ied financial aid for this program hanges to the program name and description without impacting the students funding. Please create a new program if you'd like to edit the other fields.	Create program
	Program information	
	Program name *	
	Plumbing	
	Program description	
	Credential type *	
	Lassification of instructional Programs (LIP) *	
	Format (##.####)	
	Field of study code	
	25	
	National Occupational Classification (NOC)	

Proceed to the bottom and click "Submit".

Declaration	
All information is subject to verification and auditing.	
I confirm this program meets the policies outlined in the StudentAid BC policy manual. *	
Cancel	
	Page <b>23</b> of <b>70</b>

Note: Even if you want to apply for an exception on a denied program, you will still need to submit it here first and contact StudentAid BC. See "Program Exceptions" for more information.

# 3.5.3 How to deactivate a program

#### Background:

There may be occasions when an institution needs to archive a program. Institutions may archive a program for reasons such as errors in the initial designation of a program, program no longer offered, program no longer eligible for funding, program changes and answers to designation questions may have changed (i.e.. Work Integrated Learning - program now has a co-op, etc.).

<u>Note</u>: Students will see the updated version of the program name on any assessments that already exist for that program

#### Process:

Select Programs under the location that holds the program to be deactivated.



#### Find the program to be deactivated from the list of programs and click view:

Search Student	Program	าร				
ations						
BCIT A	All prog	rams (15) Q Search Program				+) Create program
Program Info Requests	CIP	Program Name	Credential	Study periods	Status	Action
Confirm Enrolment	10.1033	Interior Design	undergraduateCertificate	7	Approve	d View
Request a Change	52.0801	Accounting	undergraduateDiploma	4	Approve	dView
	51.0907	Radiation Therapy	undergraduateDegree	2	Approve	d View
	47.0607	Airline and Flight Operations- Commercial Pilot- Fix Wing	undergraduateDiploma	4	Approve	d View
	51.2307	Prosthetics and Orthotics	undergraduateDiploma	5	Approve	d View

Select program actions:

rogram	Detail						
ubmitted: Mar 05	2023   Institution na	ame: <u>BCIT</u>					
Prosthetic	s and Ortho	otics Approved					✓ Program actions
Description			Offering			Credential Type	
			Full Time Part Time			Undergraduate Dip	loma
Classification of	Instructional Progra	ams (CIP)	National Occu	pational Classificat	ion (NOC)	Institution Progra	m Code
Study per	iod offerings	S (5) Q Search Offering	Name				+ Add offering
Name †↓	Year of Study	Study Dates	Intensity	Offering type	Study delivery	Status	Action
		Sep 05 2022 - Dec 31 2022	Full Time	Public	onsite	Approved	Edit /

You will be presented with two options. Select deactivate program:

rogram Detail		
mitted: Mar 05 2023 Institution name: BCIT		
Prosthetics and Orthotics • Approved	)	📀 Program action
Description	Offering	Credential Type
	Full Time	Undergraduate Dip
	Part Time	Deactivate
lassification of Instructional Programs (CIP)	National Occupational Classification (NOC)	Institution Program Code
51.2307		7100

Click "Confirm deactivation" program:

rosthetics and Orthot	Confirm deactivation	S Progr
escription	Please confirm you no longer require this program? Confirming deactivation means that this will no longer be visible to students when starting an application. It will not impact any students with active applications for offerings under this program. This action cannot be undone	<b>:redential Type</b> Indergraduate Diploma
assification of Instructional Programs		nstitution Program Code
tudy period offerings (	Cancel Confirm deactivation	

The program will now appear as inactive:

Program Detail		
Submitted: Mar 05 2023   Institution name: BCIT		
Prosthetics and Orthotics	)	S Program actions
Description	Offering	Credential Type
	Full Time Part Time	Undergraduate Diploma
Classification of Instructional Programs (CIP)	National Occupational Classification (NOC)	Institution Program Code
51.2307		7100

All prog	rams (15) Q Search Program			G c	reate program
CIP	Program Name	Credential	Study periods	Status	Action
10.1033	Interior Design	undergraduateCertificate	7	Approved	View
52.0801	Accounting	undergraduateDiploma	4	Approved	View
51.0907	Radiation Therapy	undergraduateDegree	2	Approved	View
47.0607	Airline and Flight Operations- Commercial Pilot- Fix Wing	undergraduateDiploma	4	Approved	View
51.2307	Prosthetics and Orthotics	undergraduateDiploma	5	Inactive	View

Tips: For historical records and audit purposes institutions may wish to add a comment in the program description regarding the reason for archiving the program. The reason can be entered into the program description field but must be entered first before archiving the program as the program description can no longer be edited once the program is archived.

# 3.5.4 Program Exceptions

## **Background**

Institutions will occasionally have programs that they want to have reviewed even though they were flagged as ineligible during the original submission.

## **Process**

You will need to email <u>DESIGNAT@gov.bc.ca</u> and will need to include the program information including which location it is for so that there are no errors on where the program is approved. You will also need to include information that supports the case for approving the program. This can include special circumstances, historical approvals, or any other documentation that supports StudentAid BC's review process.

**Note**: Program exceptions are approved for the program year and expire July 31<sup>st</sup> on the last day of the program year. Institutions must request program exceptions each year.

# 3.6 Program Offerings

# 3.6.1 Adding an Offering

# **Background**

An "offering" refers to a specific period when a program is available for students to participate in. Each offering has its own start and end dates and may be offered in different formats (i.e. online or in-person). An offering is when students can join and take part in a particular program for a set period and be eligible for financial aid. It is important to note that offerings are program year specific and will not carry over to future program years and will need to be added to the relevant programs each year. Offerings are also location specific and will only appear to students attending the location the overarching program is attached to. This differs from the programs that show to all institution staff across all locations. Offerings can be added for all students or can be made for a specific student. While completing the offering information the section called Study period availability allows for this selection. Creating offerings in this way allows them to be applied during the program information request process (PIR).

#### **Process**

#### First access the programs list.



Find the program that the offering will be added to from the list and click view.

Home	Interurban Campus Programs					
Interurban Campus	All programs			Q. Search name or app	allication #	Create program
Program Info Requests     Confirm Enroiment	CIP	Program name	Credential	Study periods	Status	Action
Report a Change	00.0000	Practical Nursing	Associate degree	2	· Active	View
Landsdowne Campus	00.0000	Something	Something	6	· Active	View
	00.0000	Something	Something	6	· Active	View
	00.0000	Something	Samething	6	· Active	View
	00.0000	Something	Samething	6	Inactive	View
			1 2 3 4	5 3 33 10 -		

Click "Add offering."

	proved						Program actions
escription			Offering			Credential Type	
fasdf			Full Time Part Time			Undergraduate D	egree
assification of Instru 2.2345	ctional Progra	ıms (CIP)	National Occu	pational Classi	fication (NOC)	Institution Prog AUFF	ram Code
tudy period	offering	s (4) Q Search Offe	ring Name				+ Add offering
Namati	Year of Study	Study Dates	Intensity	Offering type	Study delivery	Status	Action
ivame ↓							
Competitive Knitting	1	Sep 01 2024 - May 01 2025	Full Time	Public	online	Approved	Edit 🧪

Complete the offering information in its entirety. (Red asterisks indicate mandatory fields)

Tuition and mandatory fees must be separated for full-time and part-time offerings. Do not combine the tuition and mandatory fees and enter total tuition and leave mandatory fees as \$0.

Note: Exceptional expenses are only applicable for full-time offers. For part-time offerings indicate \$0

<b>Study costs</b> Please add the costs for each section (use 0 if there are r These costs must comply with the maximum allowable of No amounts beyond the maximum allowable limits will be	osts). s according to the SABC policy manual. actored into a student's need assessment.	
Tuition *	Books and Supplies *	
Mandatory fees *	Exceptional Costs *	
3	3	_

**Note:** Study period offerings identified as online or blended, the offering model(s) of the online instruction must be specified.

#### **Synchronous Online Delivery**

Students attend classes virtually in 'real time' with instructors and classmates.

#### **Asynchronous Online Delivery**

Students and instructors do not meet in 'real time'. There is no live video lecture portion of the program. Students in a program or course that is delivered asynchronously may move through assignments at their own pace, supported by online resources such as recorded lectures, reading material, assignments, and discussion groups.

#### **Online delivery:**

How will this offering be delivered? \*

- Onsite
- Online
- Blended

Please indicate the option that best describes this offering's mode(s) of online instruction.

- Synchronous only
- O Asynchronous only
- Synchronous and Asynchronous

#### **Blended delivery:**

How will this offering be delivered? \*

- Onsite
- Online
- O Blended

Please indicate the option that best describes this offering's mode(s) of online instruction.

- Synchronous only
- Asynchronous only
- Synchronous and Asynchronous

#### Will this offering always be provided with the same total duration of online delivery?

- O Yes
- 🔿 No

<u>Note</u>: A one-year moratorium is in effect restricting student financial assistance eligibility for new, 100% online programs, not previously approved by StudentAid BC, offered by B.C. private post-secondary institutions. An exception to the moratorium may be considered at the discretion of StudentAid BC. To request a review of exceptional circumstances, please contact <a href="mailto:Designat@gov.bc.ca">Designat@gov.bc.ca</a>.

Then select validate (this will check for any errors in the offering before it is submitted) after the validation is confirmed select "Submit" and the offering will be created.

'lease add the costs for each section (use 0 if there are n 'hese costs must comply with the maximum allowable o	costs). ts according to the SABC policy manual.
Io amounts beyond the maximum allowable limits will b	factored into a student's need assessment.
Tuition *	Books and Supplies *
\$	\$
Mandatory fees *	Exceptional Costs *
\$	\$
Study period availability	
Do you want to add this study period for all studen	to select? *
Yes, this offering is for all students	
No, this offering is for a specific student	
Declaration	
All information is subject to verification and auc	ing.
I confirm this study period offering meets the polic	s outlined in the StudentAid BC policy manual. *

# 3.6.2 Changing an Offering

## Background

Sometimes there will be scenarios where there will be a need to change an offering. Please note that once the offering has a submitted application for financial aid there will be limitations on how much of the offering can be edited so as not to impact active applications. If there is something that you need to change that is in a locked field, you will need add DO NOT USE to the start of the offering name and create a new version of the offering for future applicants

#### **Process**

#### First access the programs list.



# Access the program that has the offering you want to change.

Home	Interurban Campus Programs					
Interurban Campus	All programs			Q. Search name or appl	cation #	• Create program
Program Info Requests     Confirm Enrolment	CIP	Program name	Credential	Study periods	Status	Action
Report a Change	00.0000	Practical Nursing	Associate degree	2	· Active	View
Landsdowne Campus	00.0000	Something	Samething	6	· Active	View
	00.0000	Something	Something	6	· Active	View
	00.0000	Something	Samething	6	· Active	View
	00.0000	Something	Samething	6	Inactive	View
		66 E	1 2 3 4	5 3 33 10 -		

Click"Edit" next to the offering that you would like to change from the list of offerings.

Knitting • Approved	d						➢ Program actions
<b>Description</b> sdfasdf		<b>Of</b> Fu Pa	<b>Offering</b> Full Time Part Time			<b>Credential Type</b> Undergraduate Degree	
Classification of Instruction 22.2345	al Programs (CIP)	Na	ational Occupation	al Classification (NC	DC)	Institution Program C	ode
Study period off	erings (4) 🔍	Search Offering Name					+ Add offering
Name↑↓	Year of Study	Study Dates	Intensity	Offering type	Study delivery	Status	Action
Competitive Knitting	1	Sep 01 2024 - May 01 2025	Full Time	Public	online	Approved	Edit 🖉
Knitting Intensive	1	Sep 01 2024 - May 01 2025	Part Time	Public	online	Approved	Edit 🧪
_					_		_

## Note

Changes will only be available to all fields until the first application is submitted using that offering.

# 3.6.3 Bulk Offering Upload

#### **Background**

In addition to individual program uploads, a convenient feature allows for bulk uploading of program offerings. This process entails using the institution account to upload a spreadsheet created by StudentAid BC. Only the account Administrator role can upload a bulk offering document. By utilizing this streamlined approach, institutions can efficiently manage and update multiple program offerings, saving time and effort in the process. The spread sheet and additional resources for completing this process will be made available on the StudentAid BC Website.

#### **Process**

To submit the bulk upload, access the institution portal and select manage institution.



lanage Profile	Manage Institution
lanage Locations	Offerings Upload
anage Designation	
Manage Users	How to upload offerings
	Review the SIMS bulk offerings upload instructions found on the Student Information Management System (SIMS) Institution Account access page
	Proger Use the SIMS bulk offerings upload template provided on the Student Information Management System (SIMS) Institution Account access page
	Please save the file as "CSV (Comma delimited)(.csv)"
	Select the file to be uploaded
	Click on "Validate" to ensure your file does not have errors or warnings
	Errors and warnings will show up below
	If your file has errors, please fix it in the excel file first and re-upload
	Once there are no errors, click the "Create now" button
	Additional notes
	A program needs to be created before the "Offerings Upload" feature can be used
	This will create all offerings present in the CSV file
	Any errors will produce a list below. These errors must be fixed in order to create your offerings
	When clicking "Validate" any warnings will produce a list below. You may want to review these before creating your offerings
	Offerings created as "Creation pending" will require StudentAid BC approval
	All offerings with no errors and no warnings will be automatically set to "Approved"
fferings Upload	
	G Validate Create now
ithdrawal Upload	
anorts	
.ports	

On the bottom left of the screen click "Offerings Upload".

Follow the instructions on how to upload the spreadsheet. Click Validate to check for errors or warnings. Errors are critical and will not allow submission of the document. Warnings are policy-based issues which will put the pertinent offering into the pending status upon creation. If there are no errors, click Create Now to submit the document.

	If your file has errors, please fix it in the excel file first and re-upload
	Once there are no errors, click the "Create now" button
	Additional notes
	A program needs to be created before the "Offerings Upload" feature can be used
	This will create all offerings present in the CSV file
	<ul> <li>Any errors will produce a list below. These errors must be taken in order to create your offerings.</li> <li>Whose (ficking "Validate" any warrings will produce a list below. You may wars to review those before creating your offerings.</li> </ul>
	When clicking Validate any warnings win produce a list before a list before to review these before creating your offerings     Offerings created as "Creating panding" will require StudentAid BC approval
	All offerings with no errors and no warnings will be automatically set to "Approved"
offerings Upload	Content of the second sec
/ithdrawal Upload	
lowerte	

# <u>Note</u>

If you want to add more program offerings using this method, make sure you don't include the ones that were already uploaded before. Only include new offerings in your additional uploads to avoid repeating the same information.
# 3.6.4 Offering Exception Request

#### Background

Institutions occasionally have programs or study period offerings flagged as ineligible during the 'Create program' or 'add offering' activities, i.e., when the program or offering does not meet the builtin policy validations. The institution can request a review if a program or offering is flagged as ineligible.

#### **Process**

You will need to email <u>DESIGNAT@gov.bc.ca</u> and will need to include the offering information. You will also need to include information that supports the case for approving the offering on review. This can include special circumstances, historical approvals, or any other documentation that supports StudentAid BC's review process.

# 3.7 Program Information Record (PIR)

## 3.7.1 Full-Time Program Information Request

#### Background

There Program Information Record (PIR) process is used to create an offering for a student, full time or part time, which the institution may not wish to display for all students to select.

#### **Process**

From the home page select "Program Info Requests":



Select the Program Information Request you wish to view:

Q Search Student         Program Information Requests           Locations											
Salish Bay University	Active ap	plications	5 (8)				All	Part-tim	e Full-	time Q Sear	ch by name
Programs											
Program Info Requests	Submitted Date	Application Number	Given Names	Last Name	Student Number	Intensity	Program	Start Date	End Date	Status	Actions
Confirm Enrolment	Aug 15 2024	2024000201	HanSolo	Pearson		Part- time	sfasdfasdf	Aug 01 2024	Dec 31 2024	Required	View
Report a Change	Aug 16 2024	2024000221	HanSolo	Pearson		Full-time	Knitting	Aug 01 2024	Dec 31 2024	Required	View
	Nov 07 2024	2024000202	HanSolo	Pearson	-	Part- time	Knitting	Jan 05 2025	May 01 2025	Required	View
	Jul 19 2023	2023000393	Studentnat	Quigley	-	Full-time	Acting 101	Sep 04 2023	Dec 29 2023	Completed	View
	Feb 28 2024	2023001032	Studentnat	Quigley		Part- time	Acting 101	Jan 02 2024	Apr 30 2024	Completed	View
	Jun 21 2024	2024000003	HanSolo	Pearson		Part- time	Sewing	Jan 01 2025	Apr 01 2025	Completed	View
	Dec 17 2024	2024000822	HanSolo	Pearson	-	Part- time	Sewing	Jan 01 2025	Apr 01 2025	Completed	View
	Jan 10 2025	2024000870	TYRA	HERZBERG		Full-time	Sewing	Sep 01 2024	Feb 22 2025	Completed	View

Review the Program Information Request to determine if required.

Aug 28 2023 - Dec 04 2023	
Offering intensity	
-uii Time	
The second state of the second state and the second state of the s	
Deny program information request	
Deny program information request Program *	
<ul> <li>Deny program information request</li> <li>Program *</li> <li>Finance</li> </ul>	× •
<ul> <li>Deny program information request</li> <li>Program *</li> <li>Finance</li> <li>Offering *</li> </ul>	× •

If the Program Information Request is not needed, then it can be denied along with the reason. If required, then an entry must be made on the Program Offerings page. To do this go back to the main screen and select program offering:

ome	BCIT					
arch Student	Program	15				
	All prog	rams (14)	Q Search Program		•	reate program
Programs	Anprog	runis (14)	- scaren rogioni			
Program Info Requests	CIP	Program Name	Credential	Study periods	Status	Action
Confirm Enrolment Report a Change	11.0304	Interior Design Fundamentals	undergraduateCertificate	7	Approved	View
Request a Change	52.0801	Finance	undergraduateDiploma	5	Approved	View
	51.0103	Clinical Genetics	undergraduateDiploma	2	Approved	View

Select the program you wish to complete the Program Information Record for.

Add the offering by clicking on the button.

	proved					S 1	rogram actions
escription		(	Offering			Credential Type	
dfasdf		F	Full Time Part Time			Undergraduate D	egree
lassification of Instru 2.2345	ctional Progra	ams (CIP) I	National Occu	pational Classi	fication (NOC)	Institution Progr AUFF	am Code
tudy period	offering	s (4) Q Search Offer	ing Name				+ Add offering
Name↑↓	Year of Study	Study Dates	Intensity	Offering type	Study delivery	Status	Action
Competitive	1	Sep 01 2024 - May 01 2025	Full Time	Public	online	Approved	Edit 🧪
Knitting							

Add the offering information.

acrico vini see trie p	rogram name, description, and credential type including your study period name, dates, and year of program.
Jame *	
B.B. A01034699 (F	
lease include the i lifferentiate it from	nstitution location, year of study, and cohort details directly into the name of the offering so that students can other similar offerings.
ear of study *	
Year 1	
Display this to st	Idents
low will this be o	fered? *
Part time	
Full time	

#### <u>Note</u>

Institutions may wish to consider how they name a study period for a student to assist in making it easier to link to the student.

#### Note

If the Program Information is only for one student or a small unique group of students do not click display to students.

Tuiti	ion *	Books and Supplies *	
\$	3,000	\$ 600	
Man	datory fees *	Exceptional Costs *	
\$	480	\$ 0	
uc	ly period availability		
uc	dy period availability		
Cuc	y period availability	ents to select? *	
Do y	by period availability	ents to select? *	
Doy Ye	<b>by period availability</b> <b>You want to add this study period for all stu</b> es, this offering is for all students b, this offering is for a specific student	ents to select? *	

Under study period availability click "no".

Once the offer is saved go back to the home page and return to the Program Information Request page.



Select the student record you wish to complete the Program Information Record.

ations	Program	Informa		leques	15						
Salish Bay University	Active ap	olications	; (8)				All	Part-time	e Full-t	time Q Searc	h by name
🍃 Programs											
Program Info Requests	Submitted Date	Application Number	Given Names	Last Name	Student Number	Intensity	Program	Start Date	End Date	Status	Actions
Confirm Enrolment	Aug 15 2024	2024000201	HanSolo	Pearson	-	Part- time	sfasdfasdf	Aug 01 2024	Dec 31 2024	Required	View
Report a Change	Aug 16 2024	2024000221	HanSolo	Pearson	-	Full-time	Knitting	Aug 01 2024	Dec 31 2024	Required	View
	Nov 07 2024	2024000202	HanSolo	Pearson	-	Part- time	Knitting	Jan 05 2025	May 01 2025	Required	View
	Jul 19 2023	2023000393	Studentnat	Quigley	-	Full-time	Acting 101	Sep 04 2023	Dec 29 2023	Completed	View
	Feb 28 2024	2023001032	Studentnat	Quigley		Part- time	Acting 101	Jan 02 2024	Apr 30 2024	Completed	View
	Jun 21 2024	2024000003	HanSolo	Pearson	-	Part- time	Sewing	Jan 01 2025	Apr 01 2025	Completed	View
	Dec 17 2024	2024000822	HanSolo	Pearson	-	Part- time	Sewing	Jan 01 2025	Apr 01 2025	Completed	View
	Jan 10 2025	2024000870	TYRA	HERZBERG	-	Full-time	Sewing	Sep 01 2024	Feb 22 2025	Completed	View

In the student's Program Information Request select the Study Period Offering you created.

Program description	
inance	
itudy dates	
Aug 28 2023 - Dec 04 2023	
Offering intensity	
ull Time	
Deny program information request	
Program *	
Finance	× 📼
Offering *	
B.B. A01034699 (FT) (Aug 28 2023 - Dec 04 2023)	× •
-	

Submit the record by clicking on the "Complete program info request."

Finance		× •
Offering *		
B.B. A01034699 (FT) (A	A01034699 (FT) (Aug 28 2023 - Dec 04 2023) or ogram or study period does not exist program the student would like to attend does not exist in StudentAid BC, you v	× •
	or	
If program or stud	dy period does not exist	
If the program the stud approved program and	ent would like to attend does not exist in StudentAid offering entry.	BC, you will need to create an
← Create program		

# 3.7.2 Part-time Program Information Request

The Part-time Program Information Request follows the same process. The only difference is the information is provided by the student. This information is the same as what was previously gathered on the Part- paper application.

Program name		
Interior Design Fundamentals		
Program description		
Interior Design Fundamentals		
Study dates		
Eab 01 2024 Mar 14 2024		
Feb 01 2024 - Mai 14 2024		
Feb 01 2024 - Mai 14 2024		
Offering intensity		
Offering intensity Part Time		
Offering intensity Part Time		
Offering intensity Part Time	Course dates	
Offering intensity Part Time Course name painting 101 12356	<b>Course dates</b> Mar 01 2024 - Jul 01 2024	
Offering intensity Part Time Course name painting 101 12356	Course dates Mar 01 2024 - Jul 01 2024 Course dates	

# 3.8 Confirmation of Enrolment (COE)

# 3.8.1 Full-Time Confirmation of Enrolment

## **Background**

The Confirmation of Enrolment process is required to release funding to students.

**<u>Note</u>** Confirmation of enrolment records cannot be sorted by full-time vs part-time delivery.

#### **Process**

From the home page select "Confirm Enrolment":

<ul> <li>A Home</li> <li>Q. Search Student</li> <li>Locations</li> <li>Search Student</li> <li>Programs</li> <li>Programs</li> <li>Program Info Requests</li> <li>☑ Confirm Enrolment</li> <li>① Report a Change</li> <li>☐ Request a Change</li> </ul>	Welcome! Here you will find features to: • Add programs and study period offerings • Complete program info requests • Complete program and view upcoming enrolments. • Report a change for scholastic standing • Manage your institution profile, locations, users, and designations (admins only)	
---	--	--

Two tabs will appear. Select "Confirm enrolment" tab to review records which fall within the 21-day confirmation of enrolment window.

StudentAid BC				Home	Manage Institution	My Profile
<ul> <li>☆ Home</li> <li>Sa</li> <li>Q. Search Student</li> <li>Locations</li> <li>♥ Salish Bay University</li> </ul>	lish Bay Univer onfirmat nrolment	rsity cion Of t				
Programs Program Info Requests	Confirm enro	olment Dypco	ming and Previ olment (8)	ous Enrolmen	<b>ts</b> ame	
Confirm Enrolment     Report a Change     Request a Change	Name†↓	Study dates	Application #	Disbursement date	t Status <b>†</b> ↓	Action
	Studentnat Quigley	Sep 04 2023 - Dec 29 2023	2023000394	Jul 19 2023	Required	View
	Studentnat Quigley	Sep 04 2023 - Dec 29 2023	2023000394	Nov 01 2023	Required	View
	HanSolo Pearson	Aug 01 2024 - Aug 03 2024	2024000171	Aug 01 2024	Required	View

Select the record you wish to review:

Toddy Lakusta • Required Application #: 2024000873   Location: Salish Bay University Disbursement Date: May 15 2025	
Disability Information	
Disability Profile Status	Disability Application Status
Approved for Permanent Disability	Assessment includes disability funding types.
Application Details	
Sewing	
Credential	Program delivery
Undergraduate Degree	Onsite
Sewing 2025 Winter Term (Jan 1 2025-Apr 1 2025) Location	

**Note**: Once you click on the record you wish to review the study intensity will appear (full-time or part-time).

On the top right click the "Application actions" button:

iew Financial Aid Application	S Application actio
Foddy Lakusta         Required           Application #: 2024000873   Location: Salish Bay University           Disbursement Date: May 15 2025	
Disability Information	
Disability Profile Status	Disability Application Status
Approved for Permanent Disability	Assessment includes disability funding types.
Application Details	
Sewing	

There are two possible actions:

- Confirm enrolment
- Decline enrolment

To confirm enrolment, click on the "Confirm enrolment" button. A pop-up box will appear:

Dealer Dishilis	Confirm enrolment	
Becky Birdins	Do you want to confirm enrolment for this application?	
Disbursement Date: Nov 0.	Confirming enrolment verifies this applicant is attending your institution and will allow funding to be disbursed.	
Application Det	Do you want to request tuition remittance?	
Accounting	() Yes	
Credential	O No	
Undergraduate Diploma		
	Cancel Continue to confirmation	
Location		
BCIT		
Study intensity	Study delivery	

If you do not wish to remit tuition, click "No" followed by "Continue to confirmation."

If you wish to remit tuition, click "Yes" followed by "Continue to confirmation."

iew Financial Aid A	Confirm enrolment	S Application actions
	Do you want to confirm enrolment for this application?	
Becky Birbilis Application #: 2023000657	Confirming enrolment verifies this applicant is attending your institution and will allow funding to be disbursed.	
Disbursement Date: Nov 0:	Do you want to request tuition remittance?	
Application Det	Yes     No	
Accounting	Tuttion remittance amount \$ 3700	
Undergraduate Diploma	Maximum tuition amount: \$3787.00 😡	
1		
Location BCIT	Cancel Continue to confirmation	

A box will appear asking how much the institution wishes to remit. The maximum tuition remittance amount will appear. Institutions cannot remit more than the maximum that appears. The maximum is based on the total tuition and book costs in the Program Offering or the total funding assessed on the student's application if it is less than the Program Offering amount.

Once the enrolment is confirmed the record moves from the "Upcoming enrolment" tab to the "Upcoming Enrolment" tab.

、Search Student	Confirmati	ion Of Enrolmer	nt			
	Confirm enro	Iment 🕞 Upcoming enro	olment			
Programs     Program Info     Requests     Confirm Enrolment	Available to Confirm enrolment se	confirm enrolment that funding can be dispersed.	t (3) Q Search	Name		
Report a Change	Name †↓	Study dates	Application #	Disbursement date	Status †↓	Action
Request a Change	Becky Birbilis	Aug 28 2023 - Dec 04 2023	2023000655	Sep 11 2023	Required	View
	Becky Birbilis	Sep 05 2023 - Dec 31 2023	2023000658	Nov 02 2023	Required	View
	Becky Birbilis	Sep 05 2023 - Dec 31 2023	2023000658	Sep 12 2023	Required	View
	Becky Birbilis Becky Birbilis Becky Birbilis	Aug 28 2023 - Dec 04 2023 Sep 05 2023 - Dec 31 2023 Sep 05 2023 - Dec 31 2023	2023000655 2023000658 2023000658	Sep 11 2023 Nov 02 2023 Sep 12 2023	Required      Required      Required      Required	View View View

To decline enrolment, click on the "Decline enrolment" button. A pop-up box will appear:

- Confirm	m enrolment	Decline enrolment		
iew l	Financial Aid A	Declining this request will stop this application from moving forward. If you would like to continue, please select the reason below. Your denial reason will be visible to the applicant.	🛛 Арр	lication actio
	Becky Birbilis	Select the reason for declining the enrolment		
	Application #: 2023000658	registration		
	Disbursement Date: Nov 0.	O Programs you are registered in is not eligible for Student Aid BC funding, please contact Financial Aid Office for more information		
	Application Det	O Study period dates are incorrect, please contact Financial Aid Office for more information		
	Accounting	O Study period dates selected are incorrect, please submit an application for each semester individually		
	Credential Undergraduate Diploma	O School is unable to confirm student identity, please confirm your student number or contact Financial Student Aid Office for more information		
		O Other		
	3			
	Location			
	BCIT Study intensity	Cancel Decline enrolment now		

Select the reason for declining enrolment and click Decline enrolment now. The reason selected will be communicated to the student.

### <u>Note</u>

Declining enrolment does not cancel the student loan application.

### <u>Tip</u>

Institutions which have automated confirmation of enrolment through IER files may wish to consider decline enrolment directly in SIMS as the reason for declining the record is communicated directly to the student. This could reduce the need to email the student regarding the declined enrolment.

# 3.8.2 Part-Time Confirmation of Enrolment

## **Background**

The Confirmation of Enrolment process is required to release funding to students.

**<u>Note</u>** Confirmation of enrolment records cannot be sorted by full-time vs part-time delivery.

#### **Process**

From the home page select "Confirm Enrolment":

Home Search Student toons BCIT Programs Programs Program Info Requests Confirm Enrolment Report a Change Program Change	Welcome! Here you will find features to: • Add programs and study period offerings • Confirm enrolments and view upcoming enrolments. • Confirm enrolments and view upcoming enrolments. • Report a change for scholastic standing • Manage your institution profile, locations, users, and designations (admins only)	111
---	--	-----

Two tabs will appear. Select "Confirm enrolment" tab to review records which fall within the 21-day confirmation of enrolment window.

			Home Ma	anage Institution	My Profile
Salish Bay Univer Confirmat Enrolment	sity ion Of t				
Confirm enr	olment 🍃 Upco	ming and Previ	ous Enrolments		
Available to	o confirm enro	olment (8)	Q Search Name	2	
Name↑↓	Study dates	Application #	Disbursement date	Status↑↓	Action
Studentnat Quigley	Sep 04 2023 - Dec 29 2023	2023000394	Jul 19 2023	Required	View
Studentnat Quigley	Sep 04 2023 - Dec 29 2023	2023000394	Nov 01 2023	Required	View
HanSolo	Aug 01 2024 -	2024000171	Aug 01 2024	Required	View
	Salish Bay Univer Confirmat Enrolment Confirment Confirment Available to Nameți Studentnat Quigley Studentnat Quigley HanSolo	Salish Bay University Confirmation Of Enrolment Upco Confirm enrolment Upco Available to confirm enro Name1 Studentnat Quigley Studentnat Quigley Sep 04 2023 - Dec Quigley Studentnat Sep 04 2023 - Dec Quigley HanSolo Aug 01 2024 -	Salish Bay University Confirmation Of Enrolment Upcoming and Previ Confirm enrolment Upcoming and Previ Available to confirm enrolment (8) Nameți Study dates Application Studentnat Sep 04 2023 - Dec 2023000394 Studentnat Sep 04 2023 - Dec 2023000394 HanSolo Aug 01 2024 - 2024000174	Salish Bay University         Confirmation Of Enrolment         Image: Confirm enrolment       Upcoming and Previous Enrolments         Available to confirm enrolment (8)       Q search Name         Name11       Study dates       Application #       Disbursement date         Studentnat Quigley       Sep 04 2023 - Dec 29 2023       2023000394       Jul 19 2023         Studentnat Quigley       Sep 04 2023 - Dec 29 2023       2023000394       Nov 01 2023         HanSolo       Aug 01 2024 - 2024000171       Aug 01 2024 - 2024000171       Aug 01 2024 - 2024000171	Salish Bay University         Confirmation Of Enrolment         Image: Confirm enrolment         Imade: Con

Select the record you wish to review:

Toddy Lakusta Required Application #: 2024000873   Location: Salish Bay University Disbursement Date: May 15 2025	
Disability Information	
Disability Profile Status	Disability Application Status
Approved for Permanent Disability	Assessment includes disability funding types.
Application Details	
Sewing	
Credential	Program delivery
Undergraduate Degree	Onsite
Sewing 2025 Winter Term (Jan 1 2025-Apr 1 2025) Location	

**Note**: you click on the record you wish to review that the study intensity will appear (full-time or part-time).

On the top right click the "Application actions" button:

iew Financial Aid Application	Application activity
Toddy Lakusta 🕒 Required	
Application #: 2024000873   Location: Salish Bay University	
Disbursement Date: May 15 2025	
Disability Information	
Disability Profile Status	Disability Application Status
Approved for Permanent Disability	Assessment includes disability funding types.

There are two possible actions:

- Confirm enrolment
- Decline enrolment

To confirm enrolment, click on the "Confirm enrolment" button. A pop-up box will appear:

Poclar Dishilis	Confirm enrolment	
Application # 2023000657	Do you want to confirm enrolment for this application?	
Disbursement Date: Nov 0.	Confirming enrolment verifies this applicant is attending your institution and will allow funding to be disbursed,	
Application Det	Do you want to request tuition remittance?	
Accounting	() Yes	
Credential	O No	
Undergraduate Diploma		
_	Cancel Continue to confirmation	
1		
Location		
BCIT		
Study intensity	Study delivery	

If you do not wish to remit tuition, click "No" followed by "Continue to confirmation."

If you wish to remit tuition, click "Yes" followed by "Continue to confirmation."

iew Financial Aid A	Confirm enrolment	O Application actions
	Do you want to confirm enrolment for this application?	
Becky Birbilis Application #: 2023000657	Confirming enrolment verifies this applicant is attending your institution and will allow funding to be disbursed.	
Disbursement Date: Nov 0:	Do you want to request tuition remittance?	
Application Det	Yes     No	
Accounting	Tuttion rendstance amount. \$ 3700	
Undergraduate Diploma	Maximum tuition amount: \$3787.00 🖗	
1		
Location	Cancel Continue to confirmation	

A box will appear asking how much the institution wishes to remit. The maximum tuition remittance amount will appear. Institutions cannot remit more than the maximum that appears. The maximum is based on the total tuition and book costs in the Program Offering or the total funding assessed on the student's application if it is less than the Program Offering amount.

Once the enrolment is confirmed the record moves from the "Upcoming enrolment" tab to the "Upcoming Enrolment" tab.

ar Home Q. Search Student	Confirmat	ion Of Enrolme	nt			
BCIT	Confirm enro	Iment 🅞 Upcoming enr	olment			
Program Info Requests	Available to Confirm enrolment s	confirm enrolment of that funding can be dispersed.	t (3) Q Search I	Name		
Report a Change	Name †	Study dates	Application #	Disbursement date	Status †↓	Action
Request a Change	Becky Birbilis	Aug 28 2023 - Dec 04 2023	2023000655	Sep 11 2023	Required	View
	Becky Birbilis	Sep 05 2023 - Dec 31 2023	2023000658	Nov 02 2023	Required	View
	Becky Birbilis	Sep 05 2023 - Dec 31 2023	2023000658	Sep 12 2023	Required	View
	Becky Birbilis Becky Birbilis	Sep 05 2023 - Dec 31 2023 Sep 05 2023 - Dec 31 2023	2023000658 2023000658	Nov 02 2023 Sep 12 2023	Required	View

To decline enrolment, click on the "Decline enrolment" button. A pop-up box will appear:



Select the reason for declining enrolment and click "Decline enrolment now". The reason selected will be communicated to the student.

**Note:** Declining enrolment does not cancel the student loan application.

# 3.9 Scholastic Standing Reporting

#### **Background**

Institutions are required to report changes in scholastic standing for full-time and part-time students. Refer to the SABC Policy manual for more information.

3.9.1 Reporting a Full-time withdrawal

#### Process



From the home page select "Report a Change":

# Select "Available to report":

Home	BCII				
Search Student	Report a Cl	hange			
cations					
BCIT	Available to report	Unavailable to report			
Programs					
Requests	Applications	(3) Q Search name or applie	ation #		
Confirm Enrolment					
Report a Change	Name ↑↓	Study dates	Application # 1	Status	Action
Request a Change	Becky Birbilis	Jan 08 2024 - Dec 20 2024	2023000624	Available	Report a change
	Becky Birbilis	Sep 05 2023 - Dec 13 2023	2023000650	Available	Report a change
	Becky Birbilis	Sep 05 2023 - Dec 31 2023	2023000657	Available	Report a change

Select the record for which you want to report a change:

Search Student	Applications (10) Q Sea	rch name or application #			
cations Grapevine	Name †1	Study dates	Application # 11	Status	Action
Prince George Campus	Camylie Abernathy	Oct 02 2023 - Aug 24 2024	2023000687	Available	Report a change
Programs	Percival Hirthe	Oct 02 2023 - Aug 24 2024	2023000689	Available	Report a change
Confirm Enrolment	Sidney Béland	Oct 02 2023 - Aug 24 2024	2023000690	Available	Report a change
Report a Change     Request a Change	Percival Hirthe	Oct 04 2023 - Aug 23 2024	2023000696	Available	Report a change
Grapevine Technical -	Mason Holloway	Nov 06 2023 - Sep 28 2024	2023000706	Available	Report a change
Online Grapevine	Novella Leigh Ann Harvey	Oct 30 2023 - Aug 02 2024	2023000707	Available	Report a change
Technical - Flying School	Larissa Cardoso Martins	Oct 30 2023 - Aug 02 2024	2023000709	Available	Report a change
Product Review	Sandra Gonzalez	Mar 09 2024 - Dec 07 2024	2023001048	Available	Report a change
	Roxanne Downs	Mar 09 2024 - Jul 20 2024	2023001049	Available	Report a change
	Cynthia Bragg	Mar 09 2024 - Jul 20 2024	2023001050	Available	Report a change

Select "student withdrew from funded period."

Report a change		
🗄 When do I report a change for a S	tudent?	
elect a change in circumstance *		
<ul> <li>Student is transferring to a different in</li> <li>Student completed funded study perio</li> <li>Student was unsuccessful in completing</li> <li>Student withdrew from funded period</li> </ul>	istitution or campus id offering early ig their funded study period offering	
Date of withdrawal *		
2024-08-14		
	Cancel Submit update	

You will then be prompted to enter the date of the withdrawal.

Submit update. The student will be notified of the change.

3.9.2 <u>Reporting a Full-time unsuccessful completion</u>

#### **Process**

From the home page select "Report a Change":

<ul> <li>in Home</li> <li>Q. Search Student</li> <li>Locations</li> <li>in Programs</li> <li>in Program Info Requests</li> <li>in Confirm Enrolment</li> <li>in Report a Change</li> <li>in Request a Change</li> </ul>	Welcome! Here you will find features to: 4. Add programs and study period offerings Complete program info requests Complete program info requests Comfirm enrolments and view upcoming enrolments Comfirm enrolments and view upcoming enrolments Anage your institution profile, locations, users, and designations (admins only) Cost started here For a step-by-step guide, use our training aid document.	
---	--	--

Select "Available to report":

Search Student	Report a Cl	nange			
cations					
всіт	Available to repor	Unavailable to report			
Programs		<u> </u>			
Program Info Requests	Applications	(3) Q. Search name or applie	tation #		
Confirm Enrolment					
Report a Change	Name †↓	Study dates	Application # †↓	Status	Action
C Request a Change	Becky Birbilis	Jan 08 2024 - Dec 20 2024	2023000624	Available	Report a change
	Becky Birbilis	Sep 05 2023 - Dec 13 2023	2023000650	Available	Report a change

# Select the record for which you want to report a change:

Locations Grapevine	Applications (10)	Q Search name or application #			
Technical -     Prince George     Campus	Name 1	Study dates	Application # 1	Status	Action
Programs	Camylle Abernathy	Oct 02 2023 - Aug 24 2024	2023000687	Available	Report a change
Program Info Requests	Percival Hirthe	Oct 02 2023 - Aug 24 2024	2023000689	Available	Report a change
Confirm Enrolment		and the stage stage states		<u> </u>	
Report a Change	Sidney Béland	Oct 02 2023 - Aug 24 2024	2023000690	Available	Report a change
Grapevine • Technical -	Percival Hirthe	Oct 04 2023 - Aug 23 2024	2023000696	Available	Report a change
Prince George     Online	Mason Holloway	Nov 06 2023 - Sep 28 2024	2023000706	Available	Report a change
Grapevine Technical - Flying School	Novella Leigh Ann Harvey	Oct 30 2023 - Aug 02 2024	2023000707	Available	Report a change
⊘ Grapevine - Product Review ✓	Larissa Cardoso Martins	Oct 30 2023 - Aug 02 2024	2023000709	Available	Report a change

Select "student was unsuccessful in completing their funded study period offering."

🖭 When do I report a change for a S	tudent?	
lect a change in circumstance *		
Student is transferring to a different ir	stitution or campus	
Student completed funded study perio	d offering early	
Student was unsuccessful in completin	ig their funded study period offering	
Student withdrew from funded period		
Select the reason of incompletion *		
Grades		
□ Attendance		
🗆 Other		
	Cancel Submit update	

You will then be prompted to enter the number of unsuccessful weeks and reason for unsuccessful completion.

Submit update. The student will be notified of the change.

## 3.9.3 <u>Reporting a Full-time early completion</u>

### **Process**

From the home page select "Report a Change":



Select "Available to report":

Home	BCIT				
Search Student	Report a C	hange			
BCIT ^	Available to report	Unavailable to report			
Program Info Requests	Applications	(3) Q search name or applie	ation #		
Confirm Enrolment	Name †↓	Study dates	Application # 1	Status	Action
] Request a Change	Becky Birbilis	Jan 08 2024 - Dec 20 2024	2023000624	Available	Report a change
	Becky Birbilis	Sep 05 2023 - Dec 13 2023	2023000650	Available	Report a change
	Becky Birbilis	Sep 05 2023 - Dec 31 2023	2023000657	Available	Report a change
				0	

Select the record for which you want to report a change:

Applications (10)	Q. Search name or application #			
Name †1	Study dates	Application # 11	Status	Action
Camylie Abernathy	Oct 02 2023 - Aug 24 2024	2023000687	Available	Report a change
Percival Hirthe	Oct 02 2023 - Aug 24 2024	2023000689	Available	Report a change
Sidney Béland	Oct 02 2023 - Aug 24 2024	2023000690	Available	Report a change
Percival Hirthe	Oct 04 2023 - Aug 23 2024	2023000696	Available	Report a change
Mason Holloway	Nov 06 2023 - Sep 28 2024	2023000706	Available	Report a change
Novella Leigh Ann Harvey	Oct 30 2023 - Aug 02 2024	2023000707	Available	Report a change
Larissa Cardoso Martins	Oct 30 2023 - Aug 02 2024	2023000709	Available	Report a change
Roxanne Downs	Mər 09 2024 - Jul 20 2024	2023001049	Available	Report a change
Cynthia Bragg	Mar 09 2024 - Jul 20 2024	2023001050	Available	Report a change
John Fish	Mar 09 2024 • Dec 07 2024	2023001051	Available	Report a change

Select "student completed funded study period early."

the data setting to a unreferict institution of campus		
completed funded study period offering early	unoxidal offering	
t withdrew from funded period	y period onemig	
f completion *		
-08-14	•	
	e velocity allowers and an entry of	
ne students study period costs different than the	e originally reported costs? *	
ase record the students final costs		
ion *	Mandatory fees *	
\$2,000.00	\$ \$45.00	
ks and supplies *	Exceptional costs *	
\$700.00	\$ \$0.00	

You will then be prompted to enter the revised date of completion and confirm if the original program costs have changed.

Submit update. The student will be notified of the change.

## 3.9.4 Reporting a Full-time non-punitive withdrawal

Institutions should report the student as a withdrawal in SIMS and advise the student to contact the National Student Loan Service Centre (NSLSC) and SABC on steps to convert to a non-punitive withdrawal if applicable.

# 3.9.5 <u>Reporting a Part-time withdrawal</u>

#### **Process**

From the home page select "Report a Change":



#### Select "Available to report":

Search Student	Report a C	hange			
BCIT A	Available to repo	Unavailable to report			
Program Info Requests	Applications	(3) Q search name or applie	tation #		
Confirm Enrolment	Name ↑↓	Study dates	Application # 1	Status	Action
] Request a Change	Becky Birbilis	Jan 08 2024 - Dec 20 2024	2023000624	Available	Report a change
	Becky Birbilis	Sep 05 2023 - Dec 13 2023	2023000650	Available	Report a change
	Becky Birbilis	Sep 05 2023 - Dec 31 2023	2023000657	Available	Report a change

Select the record for which you want to report a change:

plications	(1) Search name or application #			
Name †↓	Study dates	Application # ↑↓	Status	Action
Cynthia Bragg	Mar 09 2024 - Jul 20 2024	2023001050	Available	Report a change

Select "student withdrew from funded period."

🗄 When do I report a change fo	a Student?	
elect a change in circumstance *		
Student is transferring to a differe	nt institution or campus	
O Student completed funded study   O Student did not complete courses	eriod offering early they were funded for	
Student withdrew from funded pe	riod	
Date of withdrawal *		
2024-07-02	<b>Ö</b>	
	Cancel Submit update	

You will then be prompted to enter the date of the withdrawal.

Submit update. The student will be notified of the change.

3.9.6 <u>Reporting a Part-time unsuccessful completion</u>

### **Process**

From the home page select "Report a Change":



### Select "Available to report":

Search Student	Report a Cl	hange			
Programs Program Info Requests	Available to report	Unavailable to report	cation #		
Confirm Enrolment	Name †↓	Study dates	Application # 11	Status	Action
_ nequex a change	Becky Birbilis	Jan 08 2024 - Dec 20 2024 Sep 05 2023 - Dec 13 2023	2023000624	Available     Available	Report a change
	Becky Birbilis	Sep 05 2023 - Dec 31 2023	2023000657	Available	Report a change

Select the record for which you want to report a change:

plications (1	Search name or application # Q downs			
Name †↓	Study dates	Application # $\uparrow\downarrow$	Status	Action
Roxanne Downs	Mar 09 2024 - Jul 20 2024	2023001049	Available	Report a change
		2 <b>1</b> 3 8	10 ×	

Select "student did not complete the courses they were funded for"

	When do I report a change for a Student?
e	lect a change in circumstance *
5 :	Student is transferring to a different institution or campus
2	Student completed funded study period offering early
0 1	Student did not complete courses they were funded for
) :	Student withdrew from funded period
	11
	Select the reason of incompletion *
	2 Grades
	L Attendance
	Cancel Submit update

You will then be prompted to enter the number of unsuccessful weeks and the reason for incompletion.

<u>Note</u> you are required to enter the number of unsuccessful weeks when reporting a part time student, but the number entered will have no impact as it is not applicable to part time scholastic standing policy. The number of weeks will not impact the students' full-time unsuccessful weeks either.

Click "Submit update". The student will be notified of the change.

# 3.9.7 <u>Reporting a Part-time early completion</u>

#### **Process**

From the home page select "Report a Change":

<ul> <li>Home</li> <li>Search Student</li> <li>BEIT</li> <li>Programs</li> <li>Program Info Requests</li> <li>Confirm Enrolment</li> <li>Report a Change</li> <li>Request a Change</li> </ul>	Welcome! Here you will find features to: Add programs and study period offerings Complete program info requests Complete program info requests Apport a change for scholastic standing Manage your institution profile, locations, users, and designations (admins only) Here started here For a step-by-step guide, use our training aid document.	
---	---	--

Select "Available to report":

Home Search Student	Report a Cl	hange			
BCIT ^	Available to report	Unavailable to report			
Programs Program Info Requests	Applications	(3) Q Search name or applie	ation #		
Confirm Enrolment	Name †↓	Study dates	Application # ↑↓	Status	Action
Request a Change	Becky Birbilis	Jan 08 2024 - Dec 20 2024	2023000624	Available	Report a change
	Becky Birbilis	Sep 05 2023 - Dec 13 2023	2023000650	Available	Report a change
	Becky Birbilis	Sep 05 2023 - Dec 31 2023	2023000657	Available	Report a change

Select the record for which you want to report a change:

BCIT ^	Available to report	Unavailable to report			
Programs Program Info Requests	Applications (3	Q. Search name or application #			
Confirm Enrolment		Reads down	And Souther & M.		charten :
Report a Change	Name 11	study cates	Application # 12	status	Action
Nequest a change	Becky Birbilis	Jan 08 2024 - Dec 20 2024	2023000624	Available	Report a change
	Becky Birbilis	Sep 05 2023 - Dec 13 2023	2023000650	Available	Report a change
	Becky Birbilis	Sep 05 2023 - Dec 31 2023	2023000657	Available	Report a change
				10.~	
				10	

Select student completed program early:

Student is transferring to a different institution	n or campus
Student completed funded study period offer	ng early
Student was unsuccessful in completing their	funded study period offering
Student withdrew from funded period	
Date of completion *	
2024-08-14	0
Were the students study period costs diffe	rent than the originally reported costs? *
• Yes	
O No	
Please record the students final costs	Mandatory fees *
\$ \$2,000.00	\$ \$45.00
\$ \$2,000.00 Books and supplies *	\$ \$45.00 Exceptional costs *
\$ \$2,000.00 Books and supplies * \$ \$700.00	\$ \$45.00 Exceptional costs * \$ \$0.00
\$ \$2,000.00 Books and supplies * \$ \$700.00	\$ \$45.00 Exceptional costs * \$ \$0.00
\$ \$2,000.00         Books and supplies *         \$ \$700.00	\$ \$45.00 Exceptional costs * \$ \$0.00
\$ \$2,000.00 Books and supplies * \$ \$700.00	\$ \$45.00 Exceptional costs * \$ \$0.00
\$ \$2,000.00 Books and supplies * \$ \$700.00	\$ \$45.00 Exceptional costs * \$ \$0.00 Cancel

You will then be prompted to enter the revised date of completion and confirm if the original program costs have changed.

Submit update. The student will be notified of the change.

### 3.9.8 Reporting a Part-time non-punitive withdrawal

Institutions should report the student as a withdrawal in SIMS and advise the student to contact the National Student Loan Service Centre (NSLSC) and SABC on steps to convert to a non-punitive withdrawal if applicable.

#### Tip

for any type of scholastic standing in SIMS- if you are unsure how to report a student you will find a drop-down box within the area where you report that provides some guidance.

#### **Report a change**

When do I report a change for a Student?

#### Student withdrew from funded study period offering

According to StudentAid BC policy, a student may need to be reported as withdrawn if:

- · Student drops below 60% attendance (40% for students with a disability) for three consecutive calendar weeks of study
- Student increases course load from Part-Time to Full-Time studies
- Student misses two consecutive calendar weeks of study
- · Student misses sufficient days/hours that they can no longer successfully complete the study period offering
- Student transfers to a new institution

#### Student completed funded study period offering early

Enter the revised completion date of the student

#### Student was unsuccessful in completing their funded study period (Full-time students only)

If a Full-Time student was unsuccessful in completing their funded study period offering, enter the total length of the study period offering in which the student was unsuccessful.

#### Student did not complete courses they were funded for (Part-time students only)

If a Part-Time student did not complete courses they were funded for, enter the total length of the study period in which the student was unsuccessful.

#### Student is transferring to a different campus

If a student is transferring to another school, report the last day of classes that they will attend at your school

This will allow the student to submit a new application to the correct school without penalizing them in any way for the transfer.

# 3.10 Bulk Withdrawal

#### BC Public institutions have the option to upload a withdrawal file for full -time and part- time to SIMS.

# 3.11 Institution Transfer

To be released at a future date.

# 3.12 Request A Change (Reassessment After Confirmation of Enrolment)

#### **Background**

Prior to Confirmation of Enrolment (COE), students can make changes within their application and resubmit the application. This includes changes to institutional information used in the application. Once COE is completed changes to the application can only be made via the Request a Change in SIMS.

<u>Note</u> The Request A Change only applies to the institution information change. If a student must change their application after funding is released, they must initiate the change separately from within the institution account.

#### **Process**

From the Institution Home Page select "Request a Change":

Q       Search Student         Locations       Image: Constraint of the second s	Welcome! Here you will find features to: • Add programs and study period offerings • Complete program info requests • Confirm enrolments and view upcoming enrolments • Report a change for scholastic standing • Manage your institution profile, locations, users, and designations (admins only)	Ň
Request a Change	Get started here For a step-by-step guide, use our training aid document.	

Three tabs will appear. Select "Available to Change" and select the student whom you wish to make the change:

Home	Request an Ar	plication Change		
ocations				
всіт 🔨	Available to change	In progress Completed		
Programs				
Program Info Requests	Applications (5)	Q Search name or application #		
Confirm Enrolment	Request a change for a prog	ram and offering in an application 🔞		
leport a Change				
🗋 Request a Change	Name	Study dates	Application #	Action
	Becky Birbilis	Jan 03 2024 - Mar 29 2024	2023000197	Request a change
	Becky Birbilis	Jan 03 2024 - Mar 29 2024	2023000481	Request a change
	Sunny Weather	Jan 03 2024 - May 24 2024	2023001024	Request a change
	Sunny Weather	Jan 05 2024 - Oct 10 2024	2023001025	Request a change

The summary of the student's educational information from the study period offering used in the original assessment will appear:

Location		
BCIT		
Study intensity	Study delivery	
Full Time	blended	
Study dates	Study breaks	
Jan 03 2024 - Mar 29 2024		
Study costs		
Tuition	Program related costs	
\$3600.00	\$500.00	
Mandatory fees	Exceptional expenses	
\$0.00	\$0.00	

The lower portion of the screen presents the fields the institution can change in the application.

interior Design Fundamentals	▼
Offering	•
Reason for change	

Confirm the same program or change the program:

equest details	
lect a new program and offering below. This request will be shown to the student to allow or decline the change. I l go to StudentAid BC for a final decision.	f the change is allowed, the request
rogram	
nterior Design	
nterior Design Fundamentals	
Aechanical Engineering	
lursing	
Prosthetics and Orthotics	
Radiation Therapy	

Select a new study period offering if applicable.

interior Design Fundamentals	▼
offering	۵
B A0123456 (term 2 + practicum) (Jan 03 2024 - Apr 30 2024) - Year 1	
all level 1 (Aug 29 2023 - Nov 30 2023) - Year 1	
b, J 2023507270 (Sep 11 2023 - Dec 11 2023) - Year 1 Request details elect a new program and offering below. This request will be shown to the student to allow or decline vill go to StudentAid BC for a final decision.	the change. If the change is allowed, the requ
b, J 2023507270 (Sep 11 2023 - Dec 11 2023) - Year 1 Request details elect a new program and offering below. This request will be shown to the student to allow or decline fill go to StudentAid BC for a final decision. Program Interior Design Fundamentals	the change. If the change is allowed, the requ
D, J 2023507270 (Sep 11 2023 - Dec 11 2023) - Year 1	the change. If the change is allowed, the requi
D, J 2023507270 (Sep 11 2023 - Dec 11 2023) - Year 1  Request details  Select a new program and offering below. This request will be shown to the student to allow or decline vill go to StudentAid BC for a final decision.  - Program Interior Design Fundamentals  - Offering BB A0123456 (term 2 + practicum) (Jan 03 2024 - Apr 30 2024) - Year 1  - Reason for change  Original end date March 29. Student adding one month practicum. Extend end date to April 30.	the change. If the change is allowed, the requi

Explanation of change should be completed to ensure both the student and SABC have clear information for approval.

Note: If you already discussed it with the student before submitting, remember SABC still needs to approve changes and have enough information.

Once you have completed all the changes click "submit requested change."

After the change is submitted it will move from "available to change" to "in progress." The student will receive a notification that the institution is requesting to make and ask the student to approve or decline.
vailable to chang	le In progress Complet	ed		
Applications	(2) Q Search name or appli	cation #		
Namo	Study dates	Application #	Status	Action
Becky Birbilis	Jan 03 2024 - Mar 29 2024	2023000197	In progress with student	View
Becky Birbilis	Jan 03 2024 - Mar 29 2024	2023000481	In progress with student	View
		Itoms n		