

***Note:** The ⓘ symbol means to read the INSTRUCTIONS book, which is included in the StudentAid BC application package or visit www.StudentAidBC.ca

SPOUSE/COMMON-LAW PARTNER INFORMATION

PURPOSE The information on this Appendix 2 determines how much your spouse/common-law partner may be required to contribute to help pay for your education.

WHO COMPLETES APPENDIX 2?

The applicant's spouse/common-law partner. If your spouse/common-law partner has arrived in Canada as a permanent resident and does not have a valid Social Insurance Number (SIN), apply as "married" and leave the SIN field blank. When your spouse/common-law partner has received a valid SIN, you must submit an Appendix 7 – Request for Reassessment with a copy of their SIN to StudentAid BC. Read ⓘ [page 25](#).

DO NOT COMPLETE THE APPENDIX 2 IF, AS OF THE FIRST DAY OF CLASSES:

- Your spouse/common-law partner is not a Canadian citizen or permanent resident AND does not live in Canada. Apply as "single";
- You have eligible dependent child(ren) under your care, living in Canada, AND your spouse/common-law partner is not a Canadian citizen or permanent resident (does not have a valid Social Insurance Number) and does not live in Canada. Apply as a single parent student (mark marital status "Single parent" on page 1 of the student loan application).

ARE YOU COMMON-LAW?

You and your partner are considered to be common-law if you meet both of the following:

- you are currently living together in a marriage-like relationship; **and**
- you will have been living together for at least 12 consecutive months as of your first day of classes.

DECLARATION AND CONSENT

Read, sign and date both the Canada Revenue Agency consent and the StudentAid BC declaration. Without the complete information including dates and signatures, we cannot process the student's application. Once you have completed Appendix 2, return it to the applicant to submit with his/her application. No faxes, scans or copies are accepted as **original** signatures are required.

NEXT STEP

When the Appendix 2 is complete, include it with your application and submit to StudentAid BC. An incomplete or unsigned Appendix 2 will not be processed and will delay funding.

HELP FOR THE SPOUSE/ COMMON-LAW PARTNER

HELP FOR THE SPOUSE/COMMON-LAW PARTNER

Question 10c Separate Living Allowances

If you must live separately from the applicant during the study period, separate living allowances will be assessed.

Question 11a-f Income

Ensure that you declare income from all sources during the applicant's entire study period. Do not include student loans/grants, child tax benefits, tax refunds, tax rebates or BC Family Bonus.

Question 12b Day-care costs

See definition of day-care costs on page 36 of the StudentAid BC Guide, available at: www.StudentAidBC.ca. Enter study period day-care costs for your child(ren) aged 11 or under. Include the amount of child care subsidy. Do not include costs declared by the applicant on line 50 of Section 3 of the application.

Question 13 Net Worth of RRSPs

This is how you calculate the net worth of RRSPs:

Amount of RRSP

- Amount owing on the RRSP loan(s)
- Amount withheld by bank for tax and/or penalties (if cashed)

= Net worth of RRSP

Do not include RRSPs declared by the applicant on his or her application. Contact your bank, credit union or trust company to accurately determine the net worth of your RRSPs.

Question 14 Net Worth of Other Investments

This is how you calculate the net worth of other investments:

Amount of investment

- Amount owing on investment
- Any fees that may be charged for withdrawing the investment

= Net worth of investment

If assets are jointly owned, use the net worth of the portion you own. Contact your bank, credit union or trust company to accurately determine the net worth of your other investments.

Question 16 Net Worth of Business

This is how you calculate the net worth of your business:

Total business assets (land, buildings, accounts receivable, etc.)

- Total liabilities (accounts payable, notes payable, mortgages, etc.)

= Net worth of business

If the business is jointly owned, use the net worth of the portion you own.

Question 16a Total Income from 2015 Income Tax Return

Enter the amount from line 150 of your 2015 Income Tax Return. The line 150 income you report will be checked against Canada Revenue Agency (CRA) records. If the amount you indicate is different from their records, CRA data will be used in the applicant's needs assessment calculation. If CRA records are incorrect, you must submit an Appendix 2 (and Appendix 7 – Request for Reassessment) with documentation showing the correct income. If you did not file a Canadian Income Tax Return, enter your **2015 total income from all sources both inside and outside Canada**, which includes employment, pension investment income, rental, RRSP, foster parent, net professional/self-employment income, worker's compensation, employment insurance, and disability assistance, etc. Convert foreign currency into Canadian dollars.

Question 17 Motor Vehicles Owned

Include the current resale value of all cars/trucks/motorcycles whether in running order or not, insured or not, fully paid for or not, for which you are the registered owner. If you share registered ownership of the motor vehicle with your spouse/common-law partner, the motor vehicle value may be divided in half. Your spouse/common-law partner may declare half the value on the application. You may be asked to submit your owner's certificate of insurance and vehicle licence documentation.

Question 17a Motor Vehicles Leased

If you are currently leasing a motor vehicle, enter the information required on Question 17a, including your monthly lease payments. If you share a lease of the motor vehicle with your spouse/common-law partner, the motor vehicle lease payments may be divided in half. Your spouse/common-law partner may declare half the lease payments on the application. You may be asked to submit your lease certificate of insurance and vehicle license documentation.

Question 03 Marriage/Common-law Date

This is the date you were married or, if common-law, the date you began living together in a marriage like relationship. Read ⓘ [page 3](#).

Question 07 a-e Income

Ensure that you declare income from all sources during the four months before the applicant starts classes. Do not include student loans/grants, child tax benefits, tax refunds, tax rebates or BC Family Bonus.

SPOUSE/ COMMON-LAW INFORMATION

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100/ E MAIL ADDRESS

CANADA REVENUE AGENCY CONSENT - must be signed and dated for this application to be complete

For the purpose of verifying the data provided in this application for student assistance, I hereby consent to the release, by the Canada Revenue Agency, to the Ministry of Advanced Education (or a person delegated by the ministry), of taxpayer information from any portion of my income tax records that pertains to information given by me on any StudentAid BC application. The information will be relevant to, and used solely for the purposes of determining and verifying my information for my spouse's eligibility for and entitlement to the StudentAid BC programs under the *Canada Student Financial Assistance Act*. This authorization is valid for the two taxation years prior to the year of signature of this consent, the year of signature of this consent and for any other subsequent consecutive taxation year for which assistance is requested.

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StudentAid BC DECLARATION - must be signed and dated for this application to be complete

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1. The student will have access to information provided in this appendix;
2. The student's school will have access to information provided in this appendix;
3. The information in this appendix is subject to audit and verification.

1. I certify that the information I have given is correct and complete and that I have not altered or added to any of the pre-printed application and/or appendix questions.

2. I have authorized the student to immediately notify StudentAid BC of any increase in my income and/or assets.

3. For the purposes of verifying the accuracy of the personal information provided by me in this appendix, I consent to the collection, use and disclosure of my personal information between the Ministry of Advanced Education, the Ministry of Finance, the National Student Loans Service Centre, and any of their contractors, subcontractors or agents, each with each other, and with the following: financial institutions, lenders, educational institutions, financial aid offices, employers, credit bureaus, credit reporting agencies, Native Bands, Federal and provincial Crown corporations, and federal, provincial, municipal ministries/departments/agencies, including but not limited to: BC Ministry of Social Development and Social Innovation, BC Ministry of Children and Family Development, BC Ministry of Health, BC Ministry of Justice, BC Ministry of Education, BC Public Service Agency, BC Office of the Superintendent of Motor Vehicles, Insurance Corporation of BC (and Service BC acting in the role of ICBC), BC Assessment Authority, Land title and Survey Authority of BC, BC Registry Services, Worksafe BC, BC Vital Statistics Agency, the Office of the Superintendent of Bankruptcy Canada, Employment and Social Development Canada (ESDC), Canada Revenue Agency, Citizenship and Immigration Canada. This consent takes effect when I sign this Declaration.

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Collection and use of information. The information included in this form and authorized above is collected and managed in accordance with Sections 26c and 26e of the *Freedom of Information and Protection of Privacy Act*, and under the authority of the *Canada Student Financial Assistance Act*, R.S.C. 1994, Chapter C-28 and StudentAid BC. The information provided will be used to determine eligibility for a benefit through StudentAid BC and for statistical and evaluation purposes. If you have any questions about the collection and use of this information, contact the Director, StudentAid BC, Ministry of Advanced Education, PO Box 9173, Stn Prov Govt. Victoria B.C. V8W 9H7, telephone 1-800-561-1818 toll-free in Canada/U.S. or (250)-387-6100 from outside North America

CONTACT INFORMATION

Visit us on-line at www.StudentAidBC.ca

Courier address: StudentAid BC
1st Floor, 835 Humboldt Street
Victoria BC V8V 4W8

If you have already submitted your StudentAid BC application, and you are completing Appendix 2 to make changes to your original submission, include an Appendix 7 - Request for Reassessment, with your submission.

RETURN APPENDIX 2 TO THE STUDENT WHEN COMPLETE