

# **Appeal Request Form**

### SPOUSE/COMMON-LAW PARTNER CONTRIBUTION

## USE THIS FORM IF YOUR APPEAL REQUEST IS RELATED TO <u>CLASSES THAT BEGAN</u> PRIOR TO AUGUST 1, 2017

You will need to refer to the 2016/2017 Policy Manual

### **The Appeal Process**

You can ask for an appeal of your assessment of financial need if circumstances set you apart from other students.

All appeal requests are reviewed by StudentAid BC staff, who will consider the information you provide and review your supporting documentation.

You must show that your circumstances differ significantly from other students.

#### The first steps

- 1. If you are attending a B.C. private school or a school outside B.C., contact StudentAid BC for help. If you are attending a public university, college or institute in B.C., we encourage you to discuss your situation with a financial aid officer at your school, as they can help with the appeal process.
- 2. Read the detailed information provided on the appeal forms.
- 3. Include a letter outlining your request, social insurance number, name and address, and attach all required documentation. Mail, fax, or email this information to StudentAid BC.

### Your appeal request must include the following:

- A clear explanation of what you are appealing.
- What your situation is and why you are requesting an appeal.
- What makes your circumstances exceptional when compared with other students.
- How your circumstances prevent you from successfully completing your studies.
- What other funding options you have explored, such as part-time work, bursaries, scholarships, personal lines of credit.
- Documentation that supports your appeal.

In some cases, the appeal request will be referred to an independent appeal committee. The appeal committee includes members of the public, students, and financial aid officers from colleges, institutes and universities. Appeal committee recommendations are final. The committee will not consider submissions on policies that are not eligible for appeal.

Note: If your resources – such as student or spousal prestudy income, study period income or assets – have changed, please submit an Appendix 7: Request for Reassessment.

#### StudentAid BC contact information

Mailing Address: PO Box 9173 Stn Prov Govt Victoria BC V8W 9H7 Courier Address: c/o StudentAid BC 1<sup>st</sup> Floor 835 Humboldt Street If you are calling from anywhere in Canada/U.S. toll-free 1-800-561-1818

If you are calling from outside North America

250 387-6100

Email Address: SABC.AppealsUnit@gov.bc.ca Victoria BC V8V 4W8 **Fax number** 250 356-9455

Toll-free fax number 1-866-312-3322



# **Appeal Request Form**

### **Deadlines and Policies not eligible for appeal**

Some policies and criteria are not eligible for appeal.

### These include but are not limited to the following:

- Grants and/or loan funding for previous program years.
- Deadline for appeal, except where severe medical circumstances prevent submission by the deadline.
- Grant/loan overawards that result from an audit.
- Requests to issue student financial assistance more than five months after your study period ends.
- Standard allowances.
- Weekly maximums.
- 10-year maximum (520 weeks).
- B.C. Completion Grant.
- If the student is rehabilitated for student loans after a multiple withdrawal/unsuccessful appeal request and again withdrawals or is unsuccessful.
- Assets including stocks, shares, CSBs, RRSPs, RESPs, mutual funds, etc., unless legal reasons prevented you from selling these assets.
- Policies that are not eligible for appeal are also not eligible for consideration by the independent appeal committee.

#### **Deadlines**

Appeals submitted after the deadline will not be considered unless severe medical circumstances have prevented you from submitting the appeal, and all required documentation, on time.

- The deadline to request an appeal of an overaward, other than an overaward resulting from an audit, is 90 days from the date of the original letter mailed to you, advising you of the overaward amounts.
- The deadline to submit an appeal request for a debt management decision is six months from the date of the original letter notifying you of the outcome of your B.C. debt management assessment.
- The deadline to submit an appeal request for all other situations is six weeks before your study period ends.

StudentAid BC cannot guarantee a final decision before your study period ends if either of the following is true:

- Further documentation is required and not submitted by the appropriate deadline.
- Your request is forwarded to the independent appeals committee less than six weeks before your study period ends.



## **Appeal Request Form**

### SPOUSE/COMMON-LAW PARTNER CONTRIBUTION

Your spouse/common-law partner is being asked to contribute more to your education than you can afford. Your spouse/common-law partner is unable to make the expected contribution because of unforeseen, exceptional circumstances that occurred in the past 12 months.

Specifically, appeals will be considered where your spouse/common-law partner's income/assets were affected due to:

- Layoff, strike or lockout.
- Inability to find employment.

**SECTION 1 – PERSONAL INFORMATION** 

• Medical illness/injury affecting employment income

ALL QUESTION	S MUST BE AN	ISWERED IN INK.		
(01) SOCIAL IN	ISURANCE NU	MBER		
	FIRST NAME  ION NUMBER  NEW ADDRES	MIDDLE INITIAL  SS, PLEASE VISIT www.StudentAidBC.	ca.	MINISTRY DATE STAMP  DUSE/COMMON-LAW PARTNER)
STUDENT	00	ODOSS MONTHNI WA OFF	SPOUSE	00
·	.00	GROSS MONTHY WAGES  RENTAL INCOME (e.g. room and board payments from students)	\$	00
\$	.00	B.C. FAMILY BONUS, CHILD TAX BENEFT	\$	.00
\$	.00	OTHER INCOME	\$	.00
\$	.00	DEDUCTIONS (income tax, CPP, etc.)	\$	.00
\$	.00	TOTAL MONTHLY NET INCOME	\$	00

SECTION 3 –	MONTHLY FAI	MILY EXPENSES			
MORTGATE /RENT	\$0	0	UTILITIES		VEHICLE
SECOND MORTGAGE	\$0	0 HYDRO	\$00	PAYMENT 1	\$00
FOOD	\$0	0 PHONE	\$00	PAYMENT 2	\$00
CLOTHING	\$0	0 CABLE	\$00	INSURANCE	\$00
MEDICAL	\$0	0 WATER	\$00	GAS	\$00
DENTAL	\$0	0 HEAT	\$00	MAINTENANCE	\$00
OTHER*	\$0	0			
* Itemize other expe	enses and costs.				
SECTION 4 –	TOTALS				
TOTAL MONTHLY	EXPENSES	\$00			
TOTAL MONTHLY	NET INCOME	\$00	ALL INFORMATION IS S	UBJECT TO AUDIT	
	DECLARATION				
I authorize an app		ent due to exceptional	OMMON-LAW PARTNER circumstances. I understand that	::	
2) Student	Aid BC may consid		or applications in my appeal requ	iest.	
2) Student	Aid BC may consided wation provided w	er information from pri vith this request is accu	or applications in my appeal requ	DATE SIG	
2) Student I certify that infor	Aid BC may consided wation provided w	er information from pri vith this request is accu	or applications in my appeal requ rate and correct.		NED MONTH DAY
2) Student I certify that infor SIGNATURE OF ST	Aid BC may consided wation provided w	er information from pri vith this request is accu	or applications in my appeal requ rate and correct.	DATE SIG	
2) Student I certify that infor SIGNATURE OF ST	Aid BC may consid mation provided w	er information from pri	or applications in my appeal requ rate and correct. PRINT NAME	DATE SIG	MONTH DAY
2) Student I certify that infor SIGNATURE OF ST SIGNATURE OF ST	Aid BC may consided wation provided w	er information from pri	or applications in my appeal requ rate and correct.  PRINT NAME  PRINT HERE	YEAR	MONTH DAY
2) Student I certify that infor SIGNATURE OF ST SIGNATURE OF ST	Aid BC may consided wation provided w  FUDENT (IN INK)  HERE  POUSE/COMMON-	er information from pri	or applications in my appeal requeste and correct.  PRINT NAME  PRINT HERE  PRINT NAME  PRINT HERE	DATE SIGN YEAR DATE SIGN YEAR YEAR	MONTH DAY
2) Student I certify that infor SIGNATURE OF ST  SIGN SIGNATURE OF SE	Aid BC may consided wation provided wation provided wation provided wation (IN INK)  N HERE  POUSE/COMMON-	er information from privith this request is accurate to the control of the contro	or applications in my appeal requirate and correct.  PRINT NAME  PRINT HERE  PRINT NAME	DATE SIGN  YEAR  DATE SIGN  YEAR  YEAR  Cumentation:	MONTH DAY
2) Student I certify that infor SIGNATURE OF ST  SIGN SIGNATURE OF SE  SIGN A detailed letter Your spouse/cor	Aid BC may consided wation provided wation provided wation provided water (IN INK)  NHERE  POUSE/COMMON-  HERE  from you explaining whomon-law partner must	er information from privith this request is accurate to the control of the contro	or applications in my appeal requeste and correct.  PRINT NAME  PRINT HERE  PRINT HERE  PRINT HERE  CKLIST – Include the following do artner cannot afford the amount they are inentation:	DATE SIGN  YEAR  DATE SIGN  YEAR  YEAR  Cumentation:	MONTH DAY
2) Student I certify that infor  SIGNATURE OF ST  SIGN  SIGNATURE OF SE  SIGN  A detailed letter Your spouse/cor Proof of recent is  Documentation of	Aid BC may consider mation provided we will be a second mation provided we will be a second mation provided we will be a second mation provided with the second mation and the second mation provided we will be a second mation and the second mation a	CHE y your spouse/common-law pri provide the following documents) or proof of strike/lockouin your spouse/common-law	or applications in my appeal requeste and correct.  PRINT NAME  PRINT HERE  PRINT HERE  PRINT HERE  CKLIST – Include the following do artner cannot afford the amount they are inentation:	DATE SIGNATE S	NED MONTH DAY
2) Student I certify that infor  SIGNATURE OF ST  SIGN  SIGNATURE OF SE  SIGN  A detailed letter Your spouse/cor Proof of recent is  Documentation of	Aid BC may consider mation provided we will be made on provided we will be made of exceptional expenses industrial consideration of exception	CHE y your spouse/common-law p t provide the following docun nths) or proof of strike/lockou	or applications in my appeal requirate and correct.  PRINT NAME  PRINT HERE  PRINT HERE  PRINT HERE  CKLIST – Include the following do artner cannot afford the amount they are benefitation: at (ongoing).	DATE SIGNATE S	NED MONTH DAY
2) Student I certify that infor  SIGNATURE OF ST  SIGNATURE OF ST  SIGNATURE OF ST  SIGNATURE OF ST  Documentation of spouse/common  Proof of disability	Aid BC may consider mation provided we will mation provided we will make the provided will make the provi	CHE y your spouse/common-law provide the following documents) or proof of strike/lockowin your spouse/common-law provide the following documents.	or applications in my appeal requirate and correct.  PRINT NAME  PRINT HERE  PRINT HERE  PRINT HERE  CKLIST – Include the following do artner cannot afford the amount they are benefitation: at (ongoing).	DATE SIGNATE S	NED MONTH DAY
2) Student I certify that infor  SIGNATURE OF ST  SIGNATURE OF ST  SIGNATURE OF ST  A detailed letter Your spouse/cor Proof of recent la  Documentation of spouse/common  Proof of disability  List of employments	AID BC may consider mation provided we will be made on provided we will be made of exceptional expenses in law partner's insurance y.	CHE y your spouse/common-law pri provide the following documents) or proof of strike/lockouin your spouse/common-law prestatements/payments.	or applications in my appeal requirate and correct.  PRINT NAME  PRINT HERE  PRINT HERE  PRINT HERE  CKLIST – Include the following do artner cannot afford the amount they are benefitation: at (ongoing).	DATE SIGNATE S	NED MONTH DAY
2) Student I certify that infor  SIGNATURE OF ST  SIGNATURE OF ST  SIGNATURE OF ST  A detailed letter Your spouse/cor Proof of recent la  Documentation of spouse/common  Proof of disability  List of employments	AID BC may consider mation provided we will be made on provided we will be made of exceptional expenses in law partner's insurance y.	CHE y your spouse/common-law provide the following documents) or proof of strike/lockowin your spouse/common-law provide the following documents.	or applications in my appeal requirate and correct.  PRINT NAME  PRINT HERE  PRINT HERE  PRINT HERE  CKLIST – Include the following do artner cannot afford the amount they are benefitation: at (ongoing).	DATE SIGNATE S	NED MONTH DAY

Allow 4-6 weeks for processing.

Original medical documentation, if your spouse/common-law partner is unable to work for medical reasons, clearly indicating their inability to work and the dates of the illness/injury.

PLEASE STAPLE ANY REQUIRED DOCUMENTATION TO THIS FORM.