

Appeal Request Form

CREDIT SCREENING

USE THIS FORM IF YOUR APPEAL REQUEST IS RELATED TO <u>CLASSES THAT BEGAN</u> PRIOR TO AUGUST 1, 2017

You will need to refer to the 2016/2017 Policy Manual

The Appeal Process

You can ask for an appeal of your assessment of financial need if circumstances set you apart from other students.

All appeal requests are reviewed by StudentAid BC staff, who will consider the information you provide and review your supporting documentation.

You must show that your circumstances differ significantly from other students.

The first steps

- 1. If you are attending a B.C. private school or a school outside B.C., contact StudentAid BC for help. If you are attending a public university, college or institute in B.C., we encourage you to discuss your situation with a financial aid officer at your school, as they can help with the appeal process.
- 2. Read the detailed information provided on the appeal forms.
- 3. Include a letter outlining your request, social insurance number, name and address, and attach all required documentation. Mail, fax, or email this information to StudentAid BC.

Your appeal request must include the following:

- A clear explanation of what you are appealing.
- What your situation is and why you are requesting an appeal.
- What makes your circumstances exceptional when compared with other students.
- How your circumstances prevent you from successfully completing your studies.
- What other funding options you have explored, such as part-time work, bursaries, scholarships, personal lines of credit.
- Documentation that supports your appeal.

In some cases, the appeal request will be referred to an independent appeal committee. The appeal committee includes members of the public, students, and financial aid officers from colleges, institutes and universities. Appeal committee recommendations are final. The committee will not consider submissions on policies that are not eligible for appeal.

Note: If your resources – such as student or spousal prestudy income, study period income or assets – have changed, please submit an Appendix 7: Request for Reassessment.

StudentAid BC contact information

Mailing Address: PO Box 9173 Stn Prov Govt Victoria BC V8W 9H7 Courier Address: c/o StudentAid BC 1st Floor 835 Humboldt Street If you are calling from anywhere in Canada/U.S. toll-free 1-800-561-1818

If you are calling from outside North America

250 387-6100

Email Address: SABC.AppealsUnit@gov.bc.ca Victoria BC V8V 4W8 **Fax number** 250 356-9455

Toll-free fax number 1-866-312-3322



Appeal Request Form

Deadlines and Policies not eligible for appeal

Some policies and criteria are not eligible for appeal.

These include but are not limited to the following:

- Grants and/or loan funding for previous program years.
- Deadline for appeal, except where severe medical circumstances prevent submission by the deadline.
- Grant/loan overawards that result from an audit.
- Requests to issue student financial assistance more than five months after your study period ends.
- Standard allowances.
- Weekly maximums.
- 10-year maximum (520 weeks).
- B.C. Completion Grant.
- If the student is rehabilitated for student loans after a multiple withdrawal/unsuccessful appeal request and again withdrawals or is unsuccessful.
- Assets including stocks, shares, CSBs, RRSPs, RESPs, mutual funds, etc., unless legal reasons prevented you
 from selling these assets.
- Policies that are not eligible for appeal are also not eligible for consideration by the independent appeal committee.

Deadlines

Appeals submitted after the deadline will not be considered unless severe medical circumstances have prevented you from submitting the appeal, and all required documentation, on time.

- The deadline to request an appeal of an overaward, other than an overaward resulting from an audit, is 90 days from the date of the original letter mailed to you, advising you of the overaward amounts.
- The deadline to submit an appeal request for a debt management decision is six months from the date of the original letter notifying you of the outcome of your B.C. debt management assessment.
- The deadline to submit an appeal request for all other situations is six weeks before your study period ends.

StudentAid BC cannot guarantee a final decision before your study period ends if either of the following is true:

- Further documentation is required and not submitted by the appropriate deadline.
- Your request is forwarded to the independent appeals committee less than six weeks before your study period ends.



SECTION 1 – PERSONAL INFORMATION

TRANSPORTATION \$_____.00

COMPUTER EXPENSES \$ ______.00

*MAJOR PURCHASES \$______.00

ALL OUESTIONS MUST BE ANSWERED IN INK.

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CREDIT SCREENING

Your have failed the credit check due to financial circumstances that were beyond your control. Circumstances that may be considered include:

- A loss or reduction in income or earnings (e.g., layoff, illness, change in family or marital situation, or inability to work due to medical reasons).
- Unexpected or exceptional expenses (e.g., child care, caring for child with disabilities, caring for elderly or sick relative(s).

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(01) SOCIAL INSURANCE NUMBER			
(02) Student	's LAST NAME		MINISTRY DATE STAMP
(03) Student	's FIRST NAME	MIDDLE INITIAL	
(04) APPLICATION NUMBER			
IF YOU HAVE A NEW ADDRESS, PLEASE VISIT www.StudentAidBC.ca .			
SECTION 2 –	MONTHLY EXPENSES		
MORTGATE /RENT	\$00	DAY CARE	\$00
SECOND MORTGAGE	\$00	ENTERTAINMENT	\$00
FOOD	\$00	GIFTS	\$00
CLOTHING	\$00	PERSONAL CARE	\$00
MEDICAL	\$00	CREDIT CARD PAYMENTS	\$.00
DENTAL	\$.00		· — — — — — —

*REPAIR COSTS

*Copies of paid receipts must be provided.

**Itemize other expenses and costs.

**OTHER

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\$____.00

SECTION 2 - MONTHLY EXPENSES (continued) **UTILITIES VEHICLE** \$____.00 **HYDRO** PAYMENT 1 \$____.00 PHONE \$____.00 \$____.00 **PAYMENT 2** \$.00 \$____.00 **CABLE INSURANCE** \$____.00 \$____.00 WATER GAS \$____.00 **HEAT** MAINTENANCE *List major purchases/other costs: **SECTION 3 – TOTAL EXPENSES** \$____.00 **TOTAL MONTHLY EXPENSES ALL INFORMATION IS SUBJECT TO AUDIT TOTAL MONTHLY NET INCOME SECTION 4 – DECLARATION** I authorize an appeal of my assessment due to exceptional circumstances. I understand that: 1) All terms agreed to on my application will remain in force. StudentAid BC may consider information from prior applications in my appeal request. I certify that information provided with this request is accurate and correct. SIGNATURE OF STUDENT (IN INK) **PRINT NAME DATE SIGNED** MONTH DAY **PRINT HERE** SIGN HERE **CHECKLIST** Include the following documentation: A letter from you explaining the circumstances that resulted in a poor credit history, the date your financial difficulties began, and what other financial options you have investigated to finance your post-secondary studies. Applicable documents such as: A copy of your divorce papers. A copy of your bankruptcy discharge papers. Receipts for any exceptional expenses that led to your financial difficulties. Medical documentation showing you can no longer be employed in your current occupation.

Allow 4-6 weeks for processing.

Proof of the amount of disability benefits you are receiving.

Copy of a financial report from a credit agency, obtained within the past 60 days.

Copy of your layoff letter.

PLEASE STAPLE ANY REQUIRED DOCUMENTATION TO THIS FORM